

Putting the **R** in **R**eed and in Lewis and Cla**R**k

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Bootcamp website at **<http://bit.ly/rbootcamp17>**
Slides available at **<http://bit.ly/rbootcamp17-slides>**

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- Data Wrangling
- Data Importing
- Data Tidying
- Data Modeling
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Pre-bootcamp HW

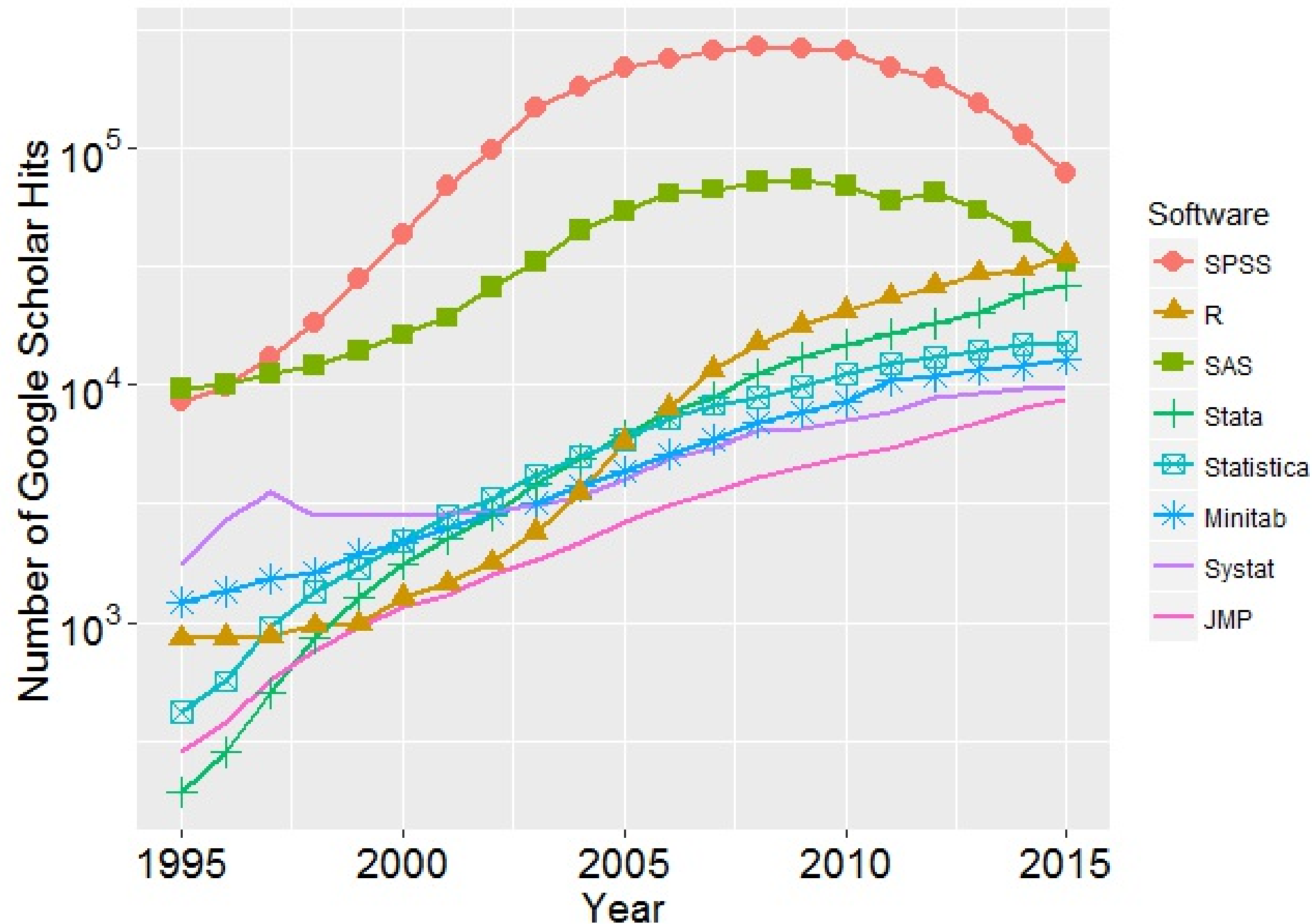
Talk about your analysis on the
weather data
in groups of 2-3

Let's get it all out there

When you think of R what comes to mind?

Why are you here wanting to learn R?

- Because you enjoy partaking in Schadenfreude



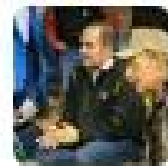
Why should you learn R?

- R is free, R improves, R has existed for 40+ years
- Students can show what they have learned to a potential employer easily
- The support system for R is actually much better than some people say

But as a professor, why should you learn R?

- R and R Markdown will save you TONS of time. Long term thinking is key.
 - You can easily tweak your code if you need to do another analysis
 - Remembering what drop-down menu some thing is in two years from now in a different program will be hard
 - Remembering to copy-and-paste your updated plots/analysis into your word processor is a pain and error prone

But as a professor, why should you learn R?



Jared Decker

@pop_gen_JED



Follow

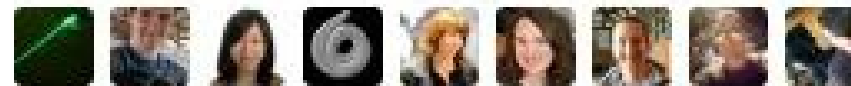
Your closest collaborator is you from six months ago, but you no longer answer emails.
- Mark Holder #TAGC16

RETWEETS

13

LIKES

18



2:55 PM - 16 Jul 2016



13



18

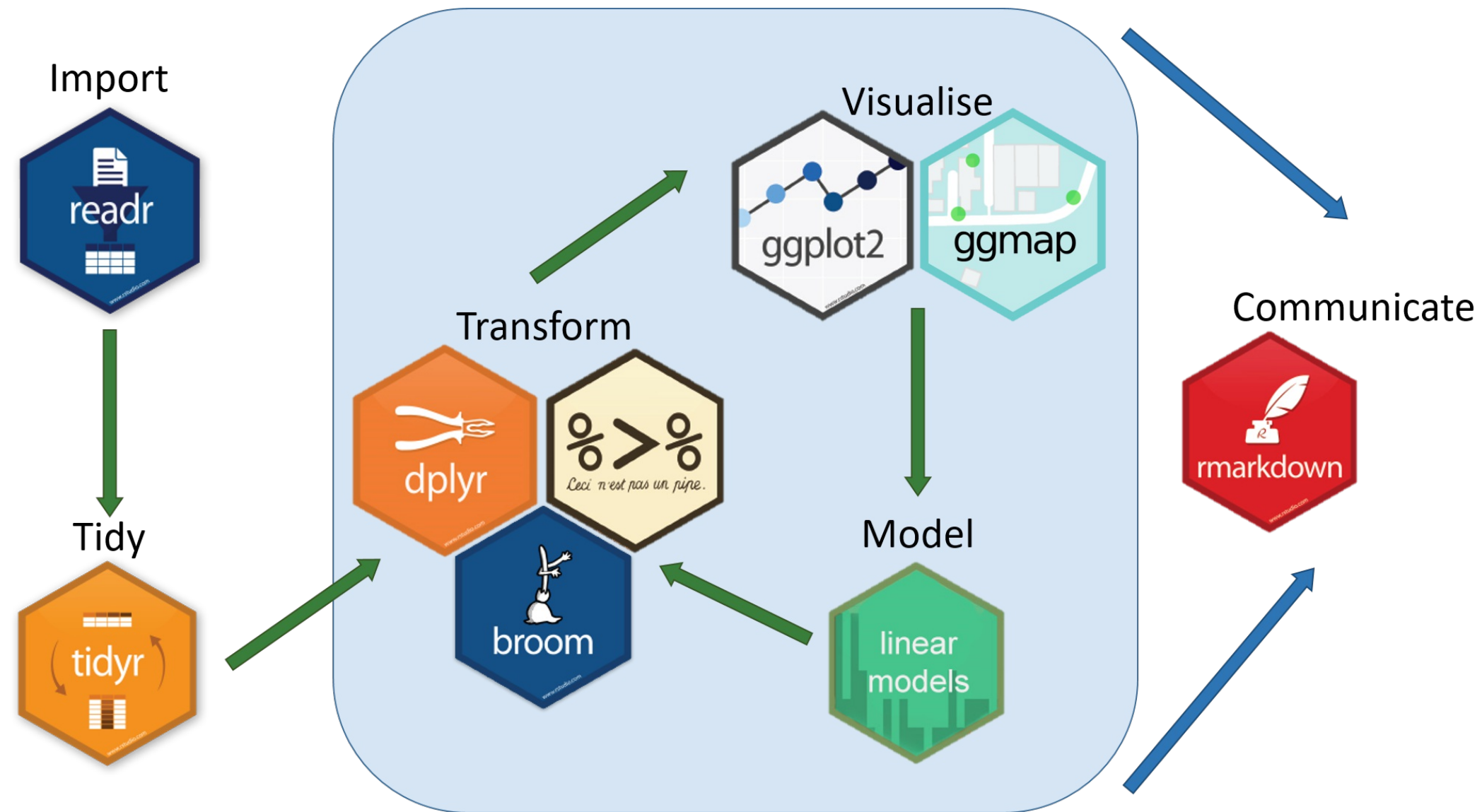


DEMO in RStudio with R Markdown

Analogy

R	RStudio	DataCamp
		

What this bootcamp is



- Designed for all levels of knowledge and background

What this bootcamp is not

- A thorough development of machine learning techniques applied to big data

What this bootcamp is not

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- A discussion on the role of p-values in science

What this bootcamp is not

- A thorough development of machine learning techniques applied to big data
- A discussion on the role of p-values in science
- A tutorial on how to work with base R subsetting and base R graphics

What I hope you'll learn

- That R is not as scary as it used to be.

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- Learning how to Google is an incredibly valuable skill.

What I hope you'll learn

- That R is not as scary as it used to be.
- Learning how to Google is an incredibly valuable skill.
- That having students turn in assignments using R scripts and R Markdown provides an efficient way to check their work and their analyses easily.

What I hope you'll learn

- That the R packages you will use in this workshop are the same ones that are used by scientists and graduate programs all over the world

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- That the R packages you will use in this workshop are the same ones that are used by scientists and graduate programs all over the world
- That teaching students how to use open-source tools is what is best for them long term

What I hope you'll learn

- That the R packages you will use in this workshop are the same ones that are used by scientists and graduate programs all over the world
- That teaching students how to use open-source tools is what is best for them long term
- That students with no programming background can do great things in only a few weeks
 - Sociology/Criminal Justice majors at Pacific U.
 - A wide range of students at Middlebury College

Pieces of advice



- Scaffold & support as a foreign languages do

Pieces of advice



- Scaffold & support as a foreign languages do
- To be able to use R (and really any other language), students need more than a few assignments and more than a weekly lab

Pieces of advice



- Scaffold & support as a foreign languages do
- To be able to use R (and really any other language), students need more than a few assignments and more than a weekly lab
- Make use of RStudio Projects (students have a really hard time navigating directory structures)

Pieces of advice

My opinion

- Have students work on writing their code in R script files and documenting their errors
 - This is the same workflow that DataCamp uses

Pieces of advice

My opinion

- Have students work on writing their code in R script files and documenting their errors
 - This is the same workflow that DataCamp uses
- Show students **R Markdown after a few weeks** of working with the script file
 - I've found it is hard for students to learn R and R Markdown from the start
 - Better to have them use R Markdown in groups initially

R Data Types

The bare minimum needed for understanding today

Vector/variable

- Type of vector (int, num, chr, lgl, date)

The bare minimum needed for understanding today

Vector/variable

- Type of vector (`int`, `num`, `chr`, `lgl`, `date`)

Data frame

- Vectors of (potentially) different types
- Each vector has the same number of rows

The bare minimum needed for understanding today

```
library(tibble)
library(lubridate)
ex1 <- data_frame(
  vec1 = c(1980, 1990, 2000, 2010),
  vec2 = c(1L, 2L, 3L, 4L),
  vec3 = c("low", "low", "high", "high"),
  vec4 = c(TRUE, FALSE, FALSE, FALSE),
  vec5 = ymd(c("2017-05-23", "1776/07/04", "1983-05/31", "1908/04-01"))
)
ex1
```

The bare minimum needed for understanding today

```
library(tibble)
library(lubridate)
ex1 <- data_frame(
  vec1 = c(1980, 1990, 2000, 2010),
  vec2 = c(1L, 2L, 3L, 4L),
  vec3 = c("low", "low", "high", "high"),
  vec4 = c(TRUE, FALSE, FALSE, FALSE),
  vec5 = ymd(c("2017-05-23", "1776/07/04", "1983-05/31", "1908/04-01"))
)
ex1
```

```
# A tibble: 4 x 5
  vec1  vec2  vec3  vec4      vec5
  <dbl> <int> <chr> <lgl>    <date>
1  1980     1  low  TRUE 2017-05-23
2  1990     2  low FALSE 1776-07-04
3  2000     3  high FALSE 1983-05-31
4  2010     4  high FALSE 1908-04-01
```

Welcome to the tidyverse!

The tidyverse is a collection of R packages that share common philosophies and are designed to work together.



Beginning steps

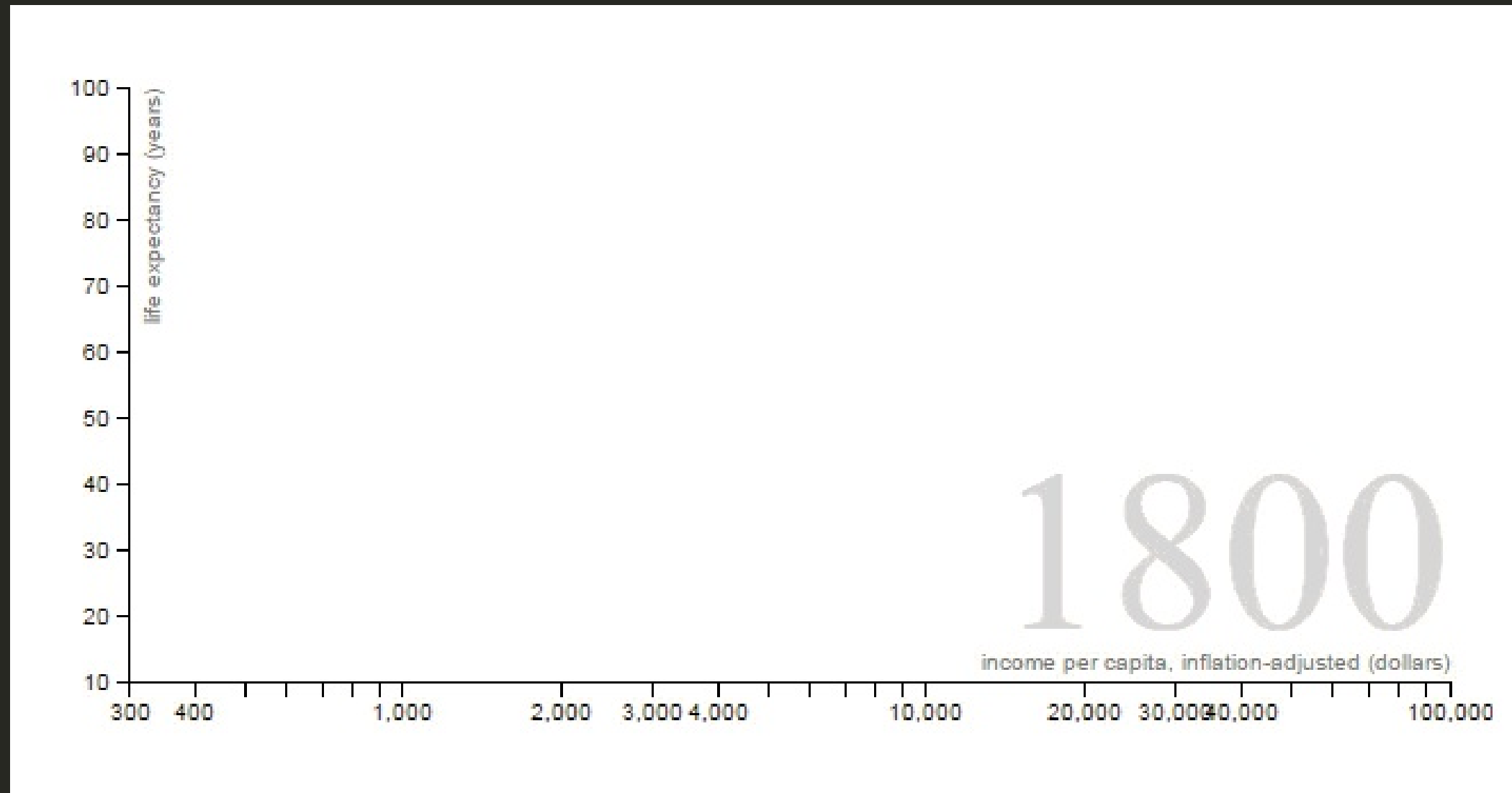
Frequently the first thing to do when given a dataset is to

- identify the observational unit,
- specify the variables,
- give the types of variables you are presented with, and
- check that the data is tidy. (TO COME)

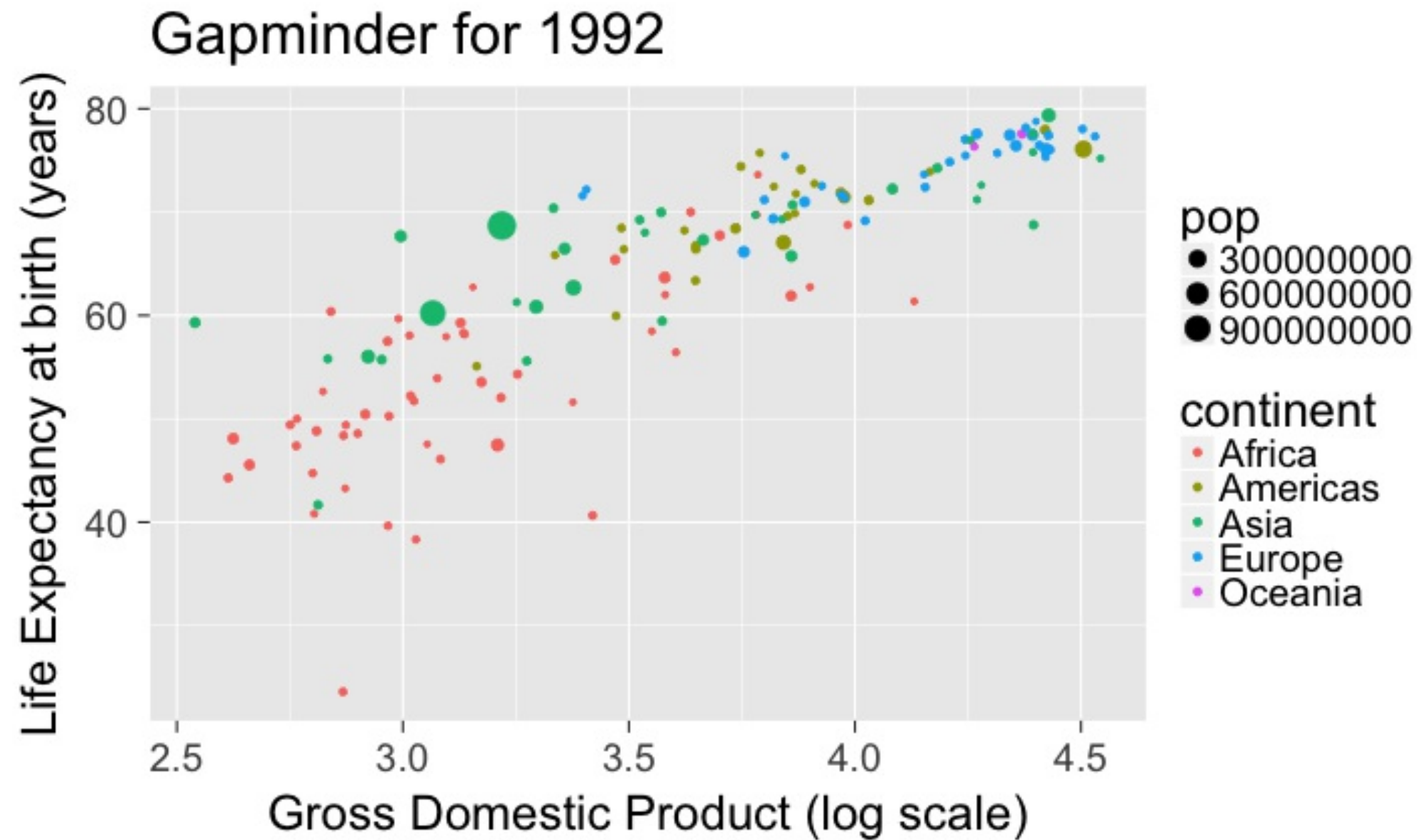
This will help with

- choosing the appropriate plot,
- summarizing the data, and
- understanding which inferences/models can be applied.

Data Visualization



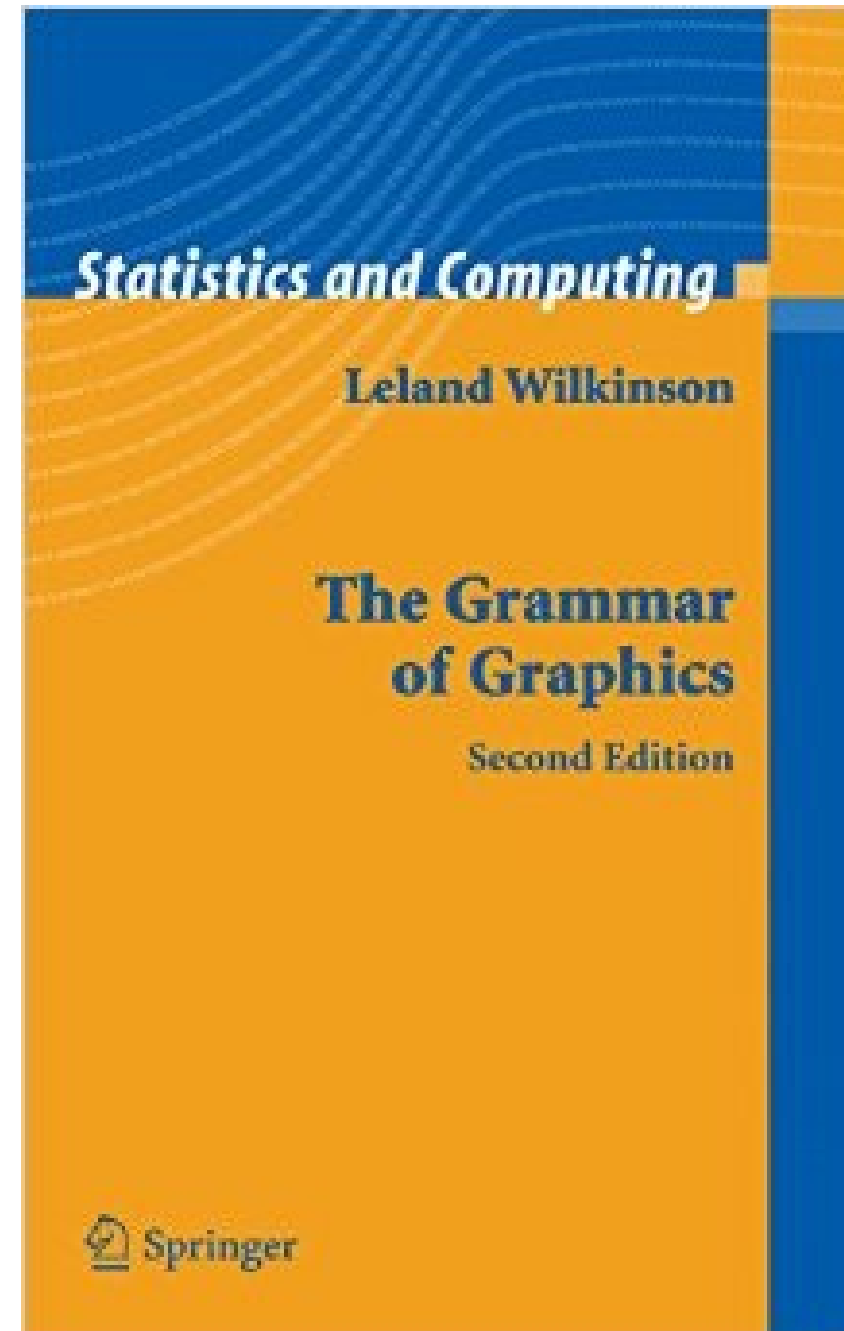
Inspired by **Hans Rosling**



- What are the variables here?
- What is the observational unit?
- How are the variables mapped to aesthetics?

Grammar of Graphics

Wilkinson (2005) laid out the proposed "Grammar of Graphics"



Grammar of Graphics in R

Wickham implemented the grammar in R in the `ggplot2` package



Grammar of Graphics elsewhere

- Make plots online with [plotly](#)
- [Leland Wilkinson](#) works at [Tableau](#)
- The Grammar of Graphics provides a theoretical framework for building and deciphering statistical graphics

What is a statistical graphic?

What is a statistical graphic?

A mapping of
data variables

What is a statistical graphic?

A mapping of
data variables
to
aesthetic attributes

What is a statistical graphic?

A mapping of
data variables
to
`aes()` aesthetic attributes
of
geom_etric objects.

Back to basics

Consider the following data in tidy format:

```
simple_ex <-  
  data_frame(  
    A = c(1980, 1990, 2000, 2010),  
    B = c(1, 2, 3, 4),  
    C = c(3, 2, 1, 2),  
    D = c("low", "low", "high", "high")  
  )  
simple_ex
```

```
# A tibble: 4 x 4  
      A      B      C      D  
  <dbl> <dbl> <dbl> <chr>  
1  1980     1     3  low  
2  1990     2     2  low  
3  2000     3     1  high  
4  2010     4     2  high
```

Consider the following data in tidy format:

A	B	C	D
1980	1	3	low
1990	2	2	low
2000	3	1	high
2010	4	2	high

- Sketch the graphics below on paper, where the x -axis is variable A and the y -axis is variable B
 1. A scatter plot
 2. A scatter plot where the `color` of the points corresponds to D
 3. A scatter plot where the `size` of the points corresponds to C
 4. A line graph
 5. A line graph where the `color` of the line corresponds to D with points added that are all forestgreen of size 4.

Reproducing the plots in `ggplot2`

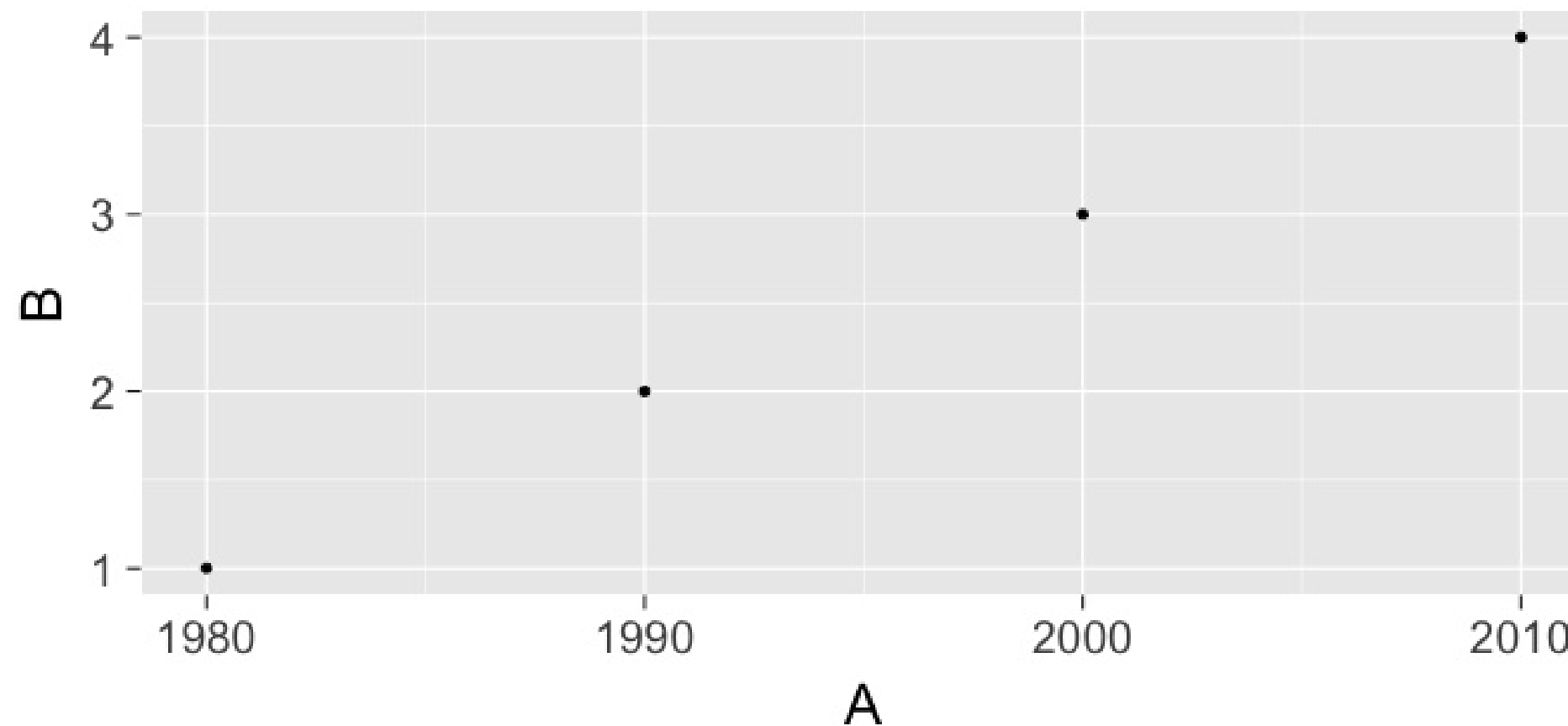
1. A scatterplot

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_point()
```

Reproducing the plots in `ggplot2`

1. A scatterplot

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_point()
```



Reproducing the plots in `ggplot2`

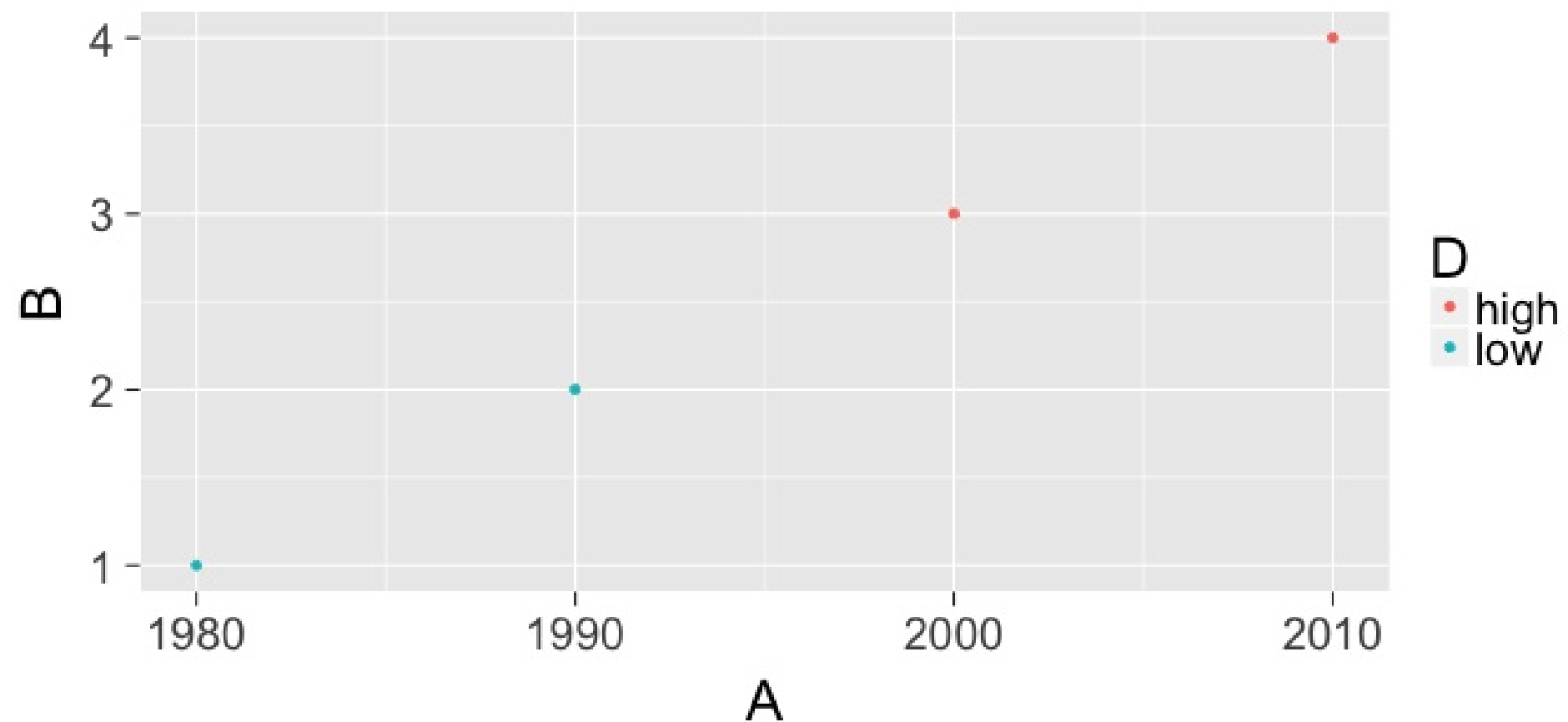
2. A scatter plot where the `color` of the points corresponds to group

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_point(mapping = aes(color = D))
```

Reproducing the plots in `ggplot2`

2. A scatter plot where the `color` of the points corresponds to group

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_point(mapping = aes(color = D))
```



Reproducing the plots in `ggplot2`

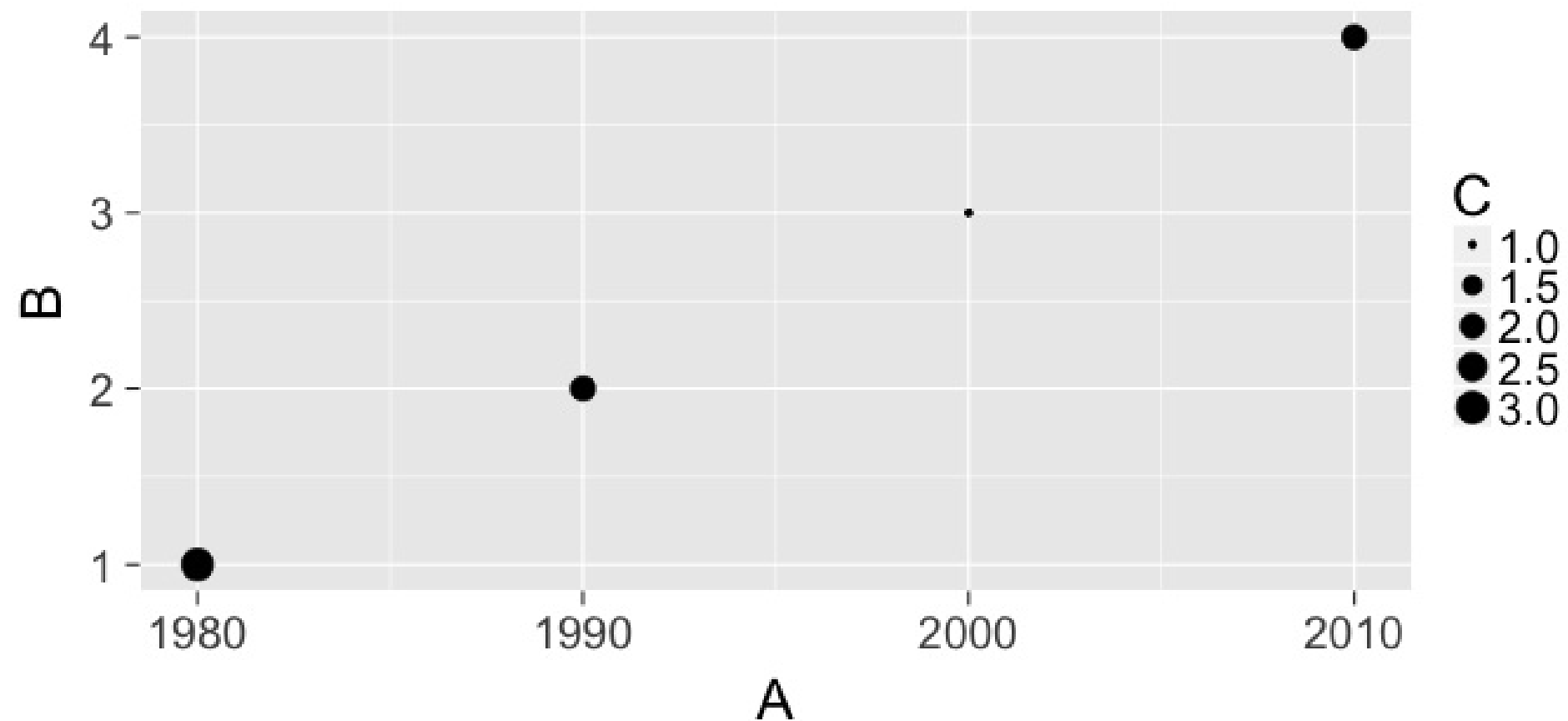
3. A scatter plot where the `size` of the points corresponds to `C`

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B, size = C)) +
  geom_point()
```

Reproducing the plots in `ggplot2`

3. A scatter plot where the `size` of the points corresponds to `C`

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B, size = C)) +
  geom_point()
```



Reproducing the plots in `ggplot2`

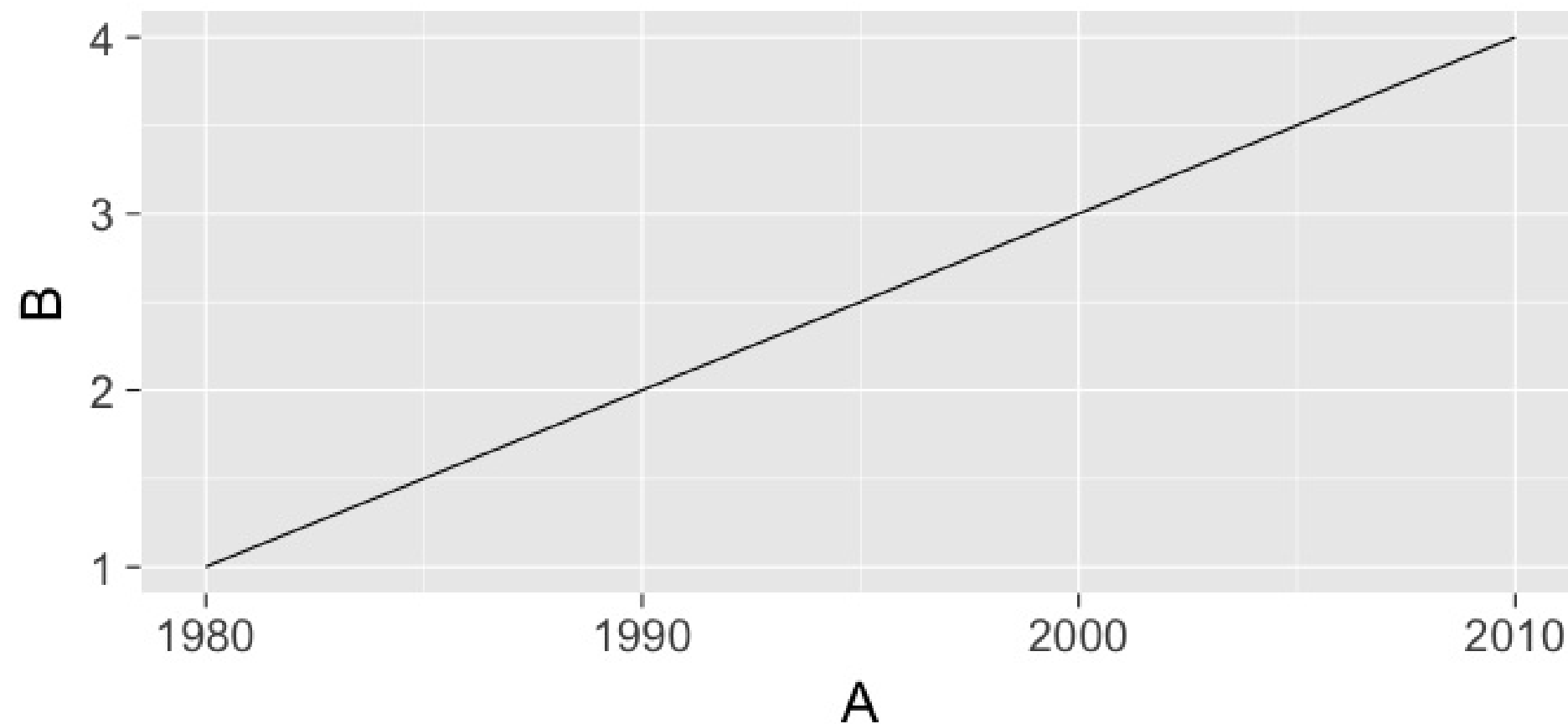
4. A line graph

```
library(ggplot2)  
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +  
  geom_line()
```

Reproducing the plots in `ggplot2`

4. A line graph

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_line()
```



Reproducing the plots in `ggplot2`

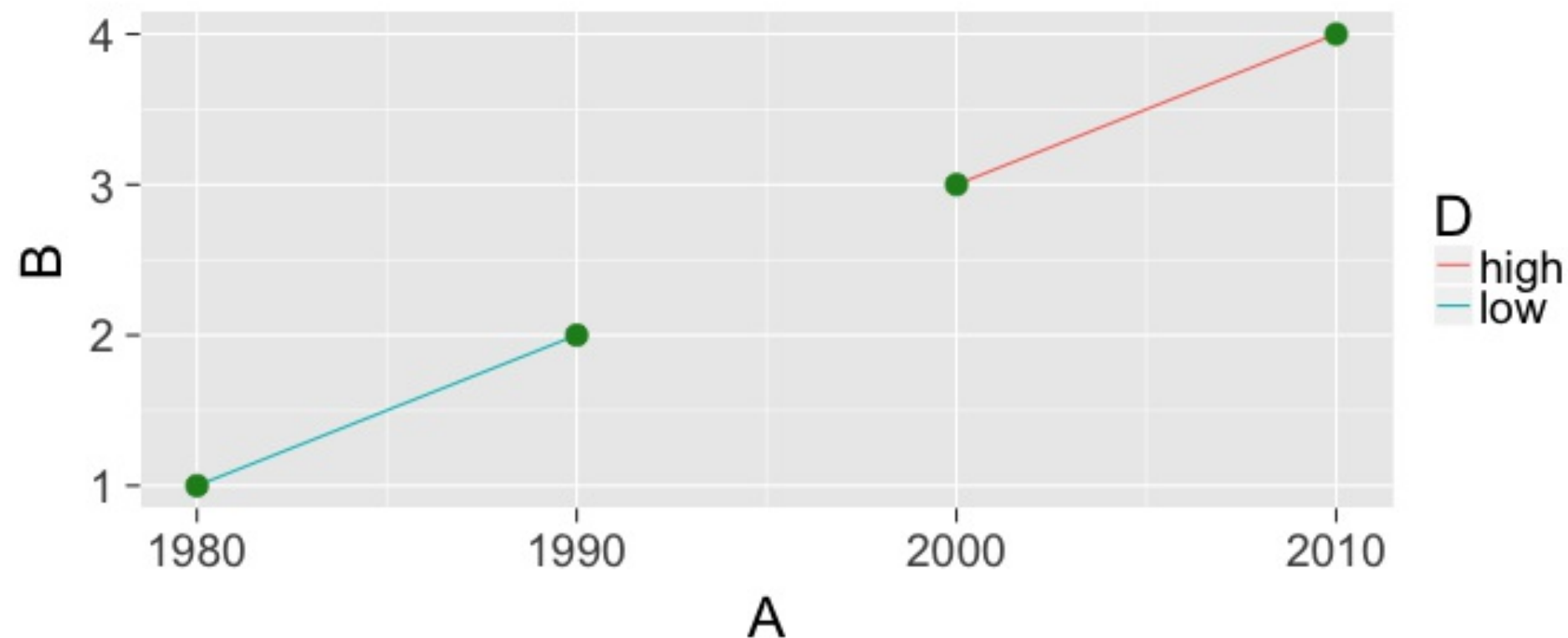
5. A line graph where the `color` of the line corresponds to `D` with points added that are all blue of size 4.

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_line(mapping = aes(color = D)) +
  geom_point(color = "forestgreen", size = 4)
```

Reproducing the plots in `ggplot2`

5. A line graph where the `color` of the line corresponds to `D` with points added that are all blue of size 4.

```
library(ggplot2)
ggplot(data = simple_ex, mapping = aes(x = A, y = B)) +
  geom_line(mapping = aes(color = D)) +
  geom_point(color = "forestgreen", size = 4)
```



The Five-Named Graphs

The 5NG of data viz

- Scatterplot: `geom_point()`
- Line graph: `geom_line()`

The Five-Named Graphs

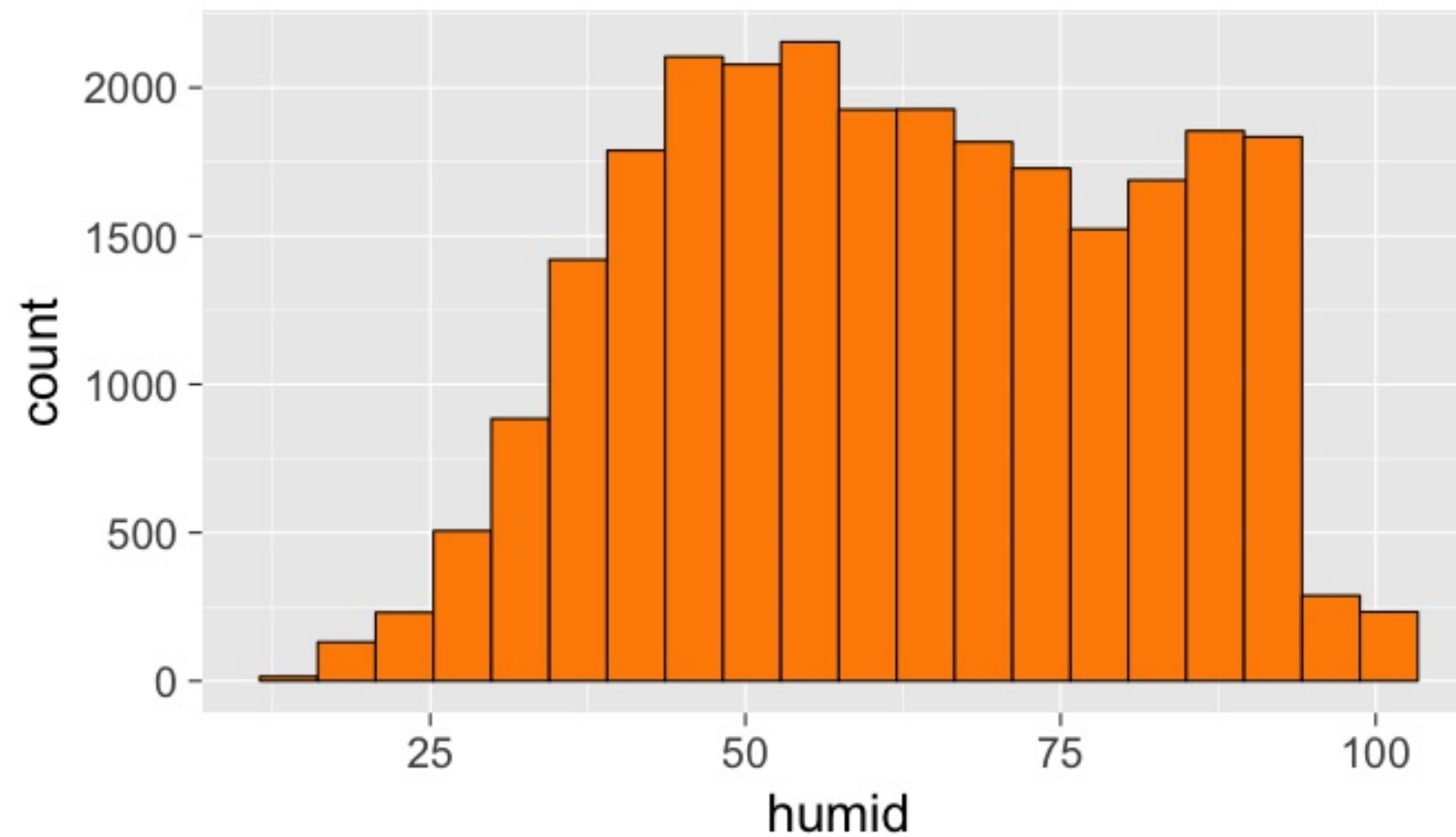
The 5NG of data viz

- Scatterplot: `geom_point()`
- Line graph: `geom_line()`
- Histogram: `geom_histogram()`
- Boxplot: `geom_boxplot()`
- Bar graph: `geom_bar()`

More ggplot2 examples

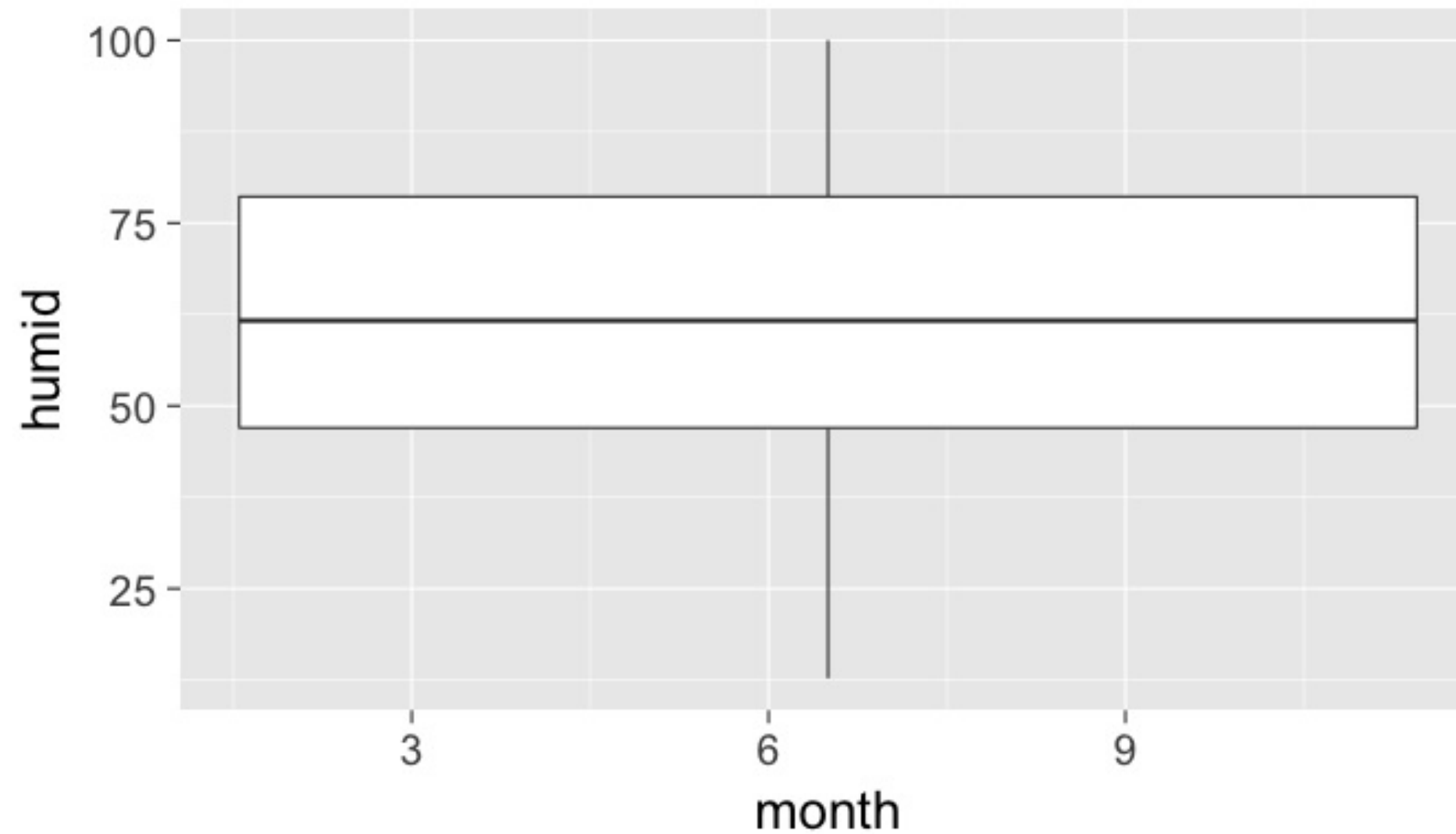
Histogram

```
library(nycflights13)
ggplot(data = weather, mapping = aes(x = humid)) +
  geom_histogram(bins = 20, color = "black", fill = "darkorange")
```



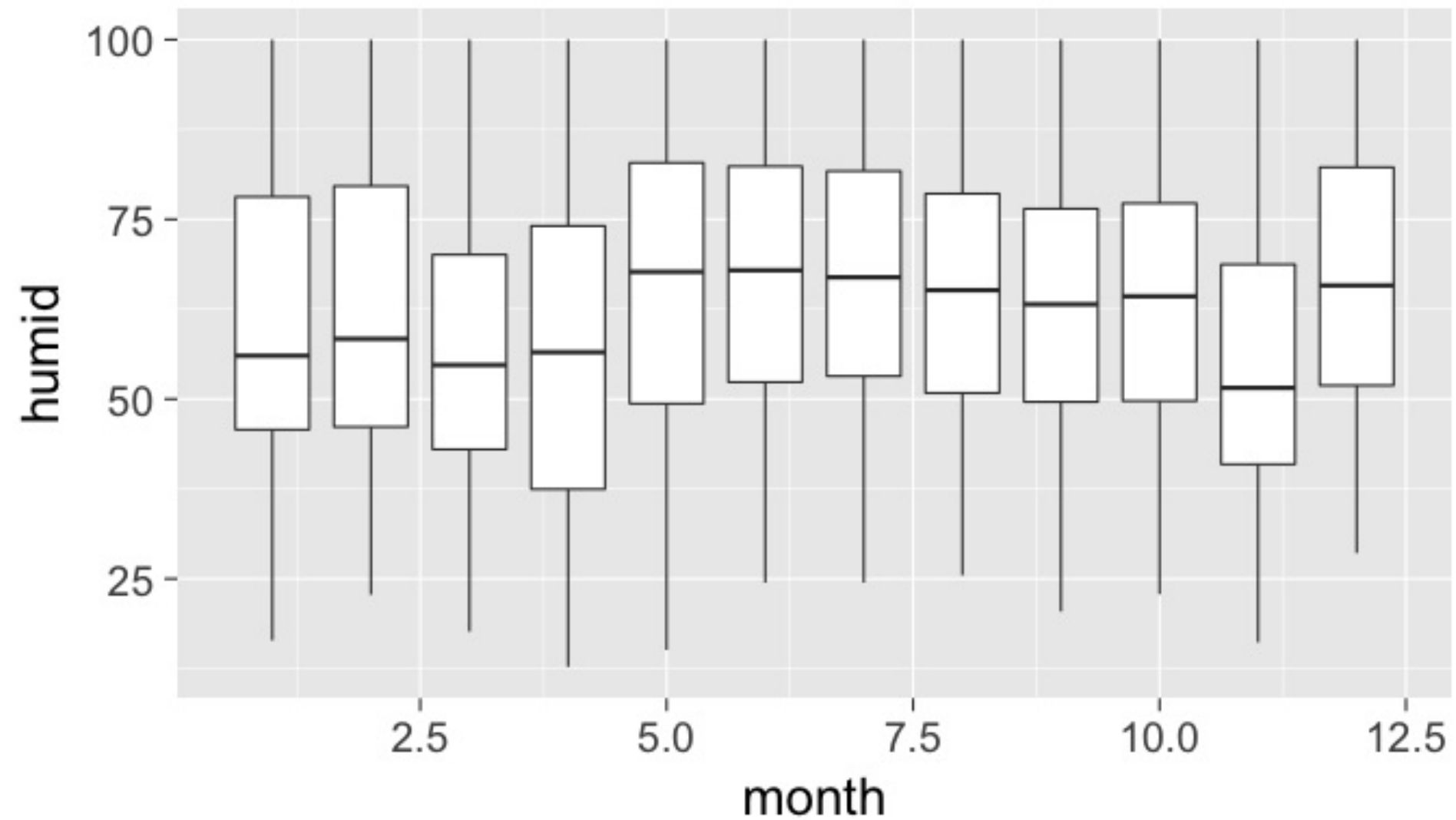
Boxplot (broken)

```
library(nycflights13)
ggplot(data = weather, mapping = aes(x = month, y = humid)) +
  geom_boxplot()
```



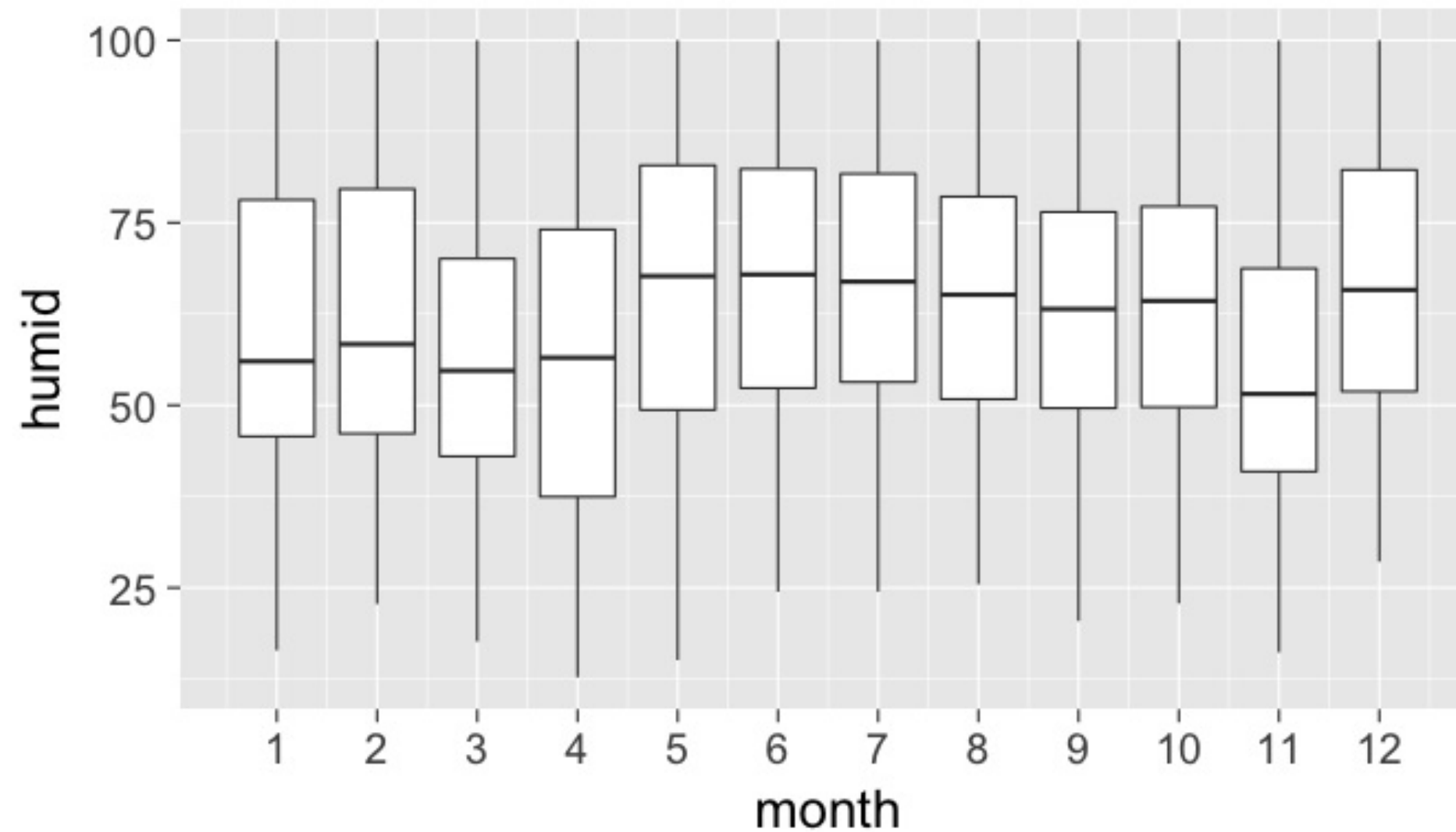
Boxplot (almost fixed)

```
library(nycflights13)
ggplot(data = weather, mapping = aes(x = month, group = month, y = humid)) +
  geom_boxplot()
```



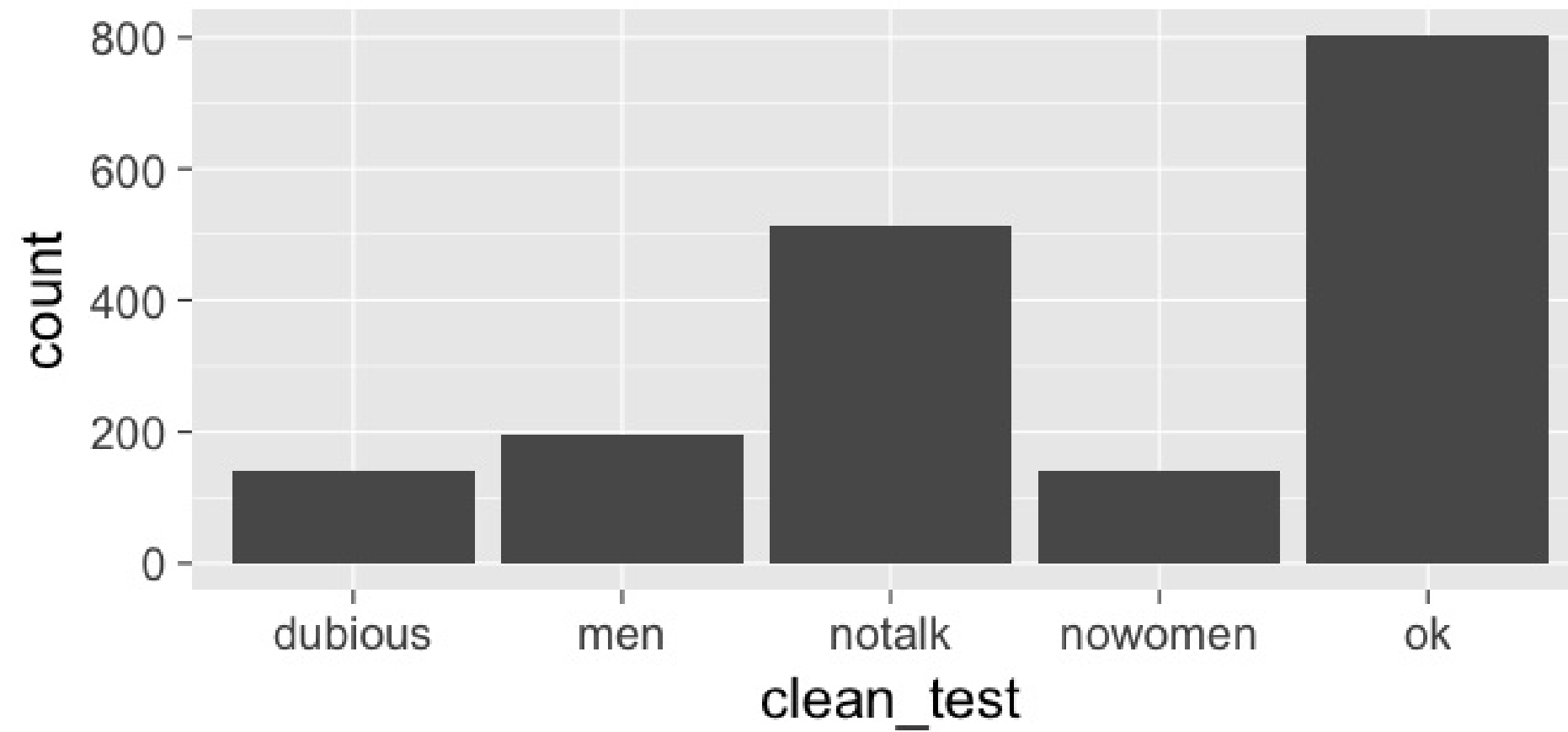
Boxplot (fixed)

```
library(nycflights13)
ggplot(data = weather, mapping = aes(x = month, group = month, y = humid)) +
  geom_boxplot() +
  scale_x_continuous(breaks = 1:12)
```



Bar graph

```
library(fivethirtyeight)
ggplot(data = bechdel, mapping = aes(x = clean_test)) +
  geom_bar()
```



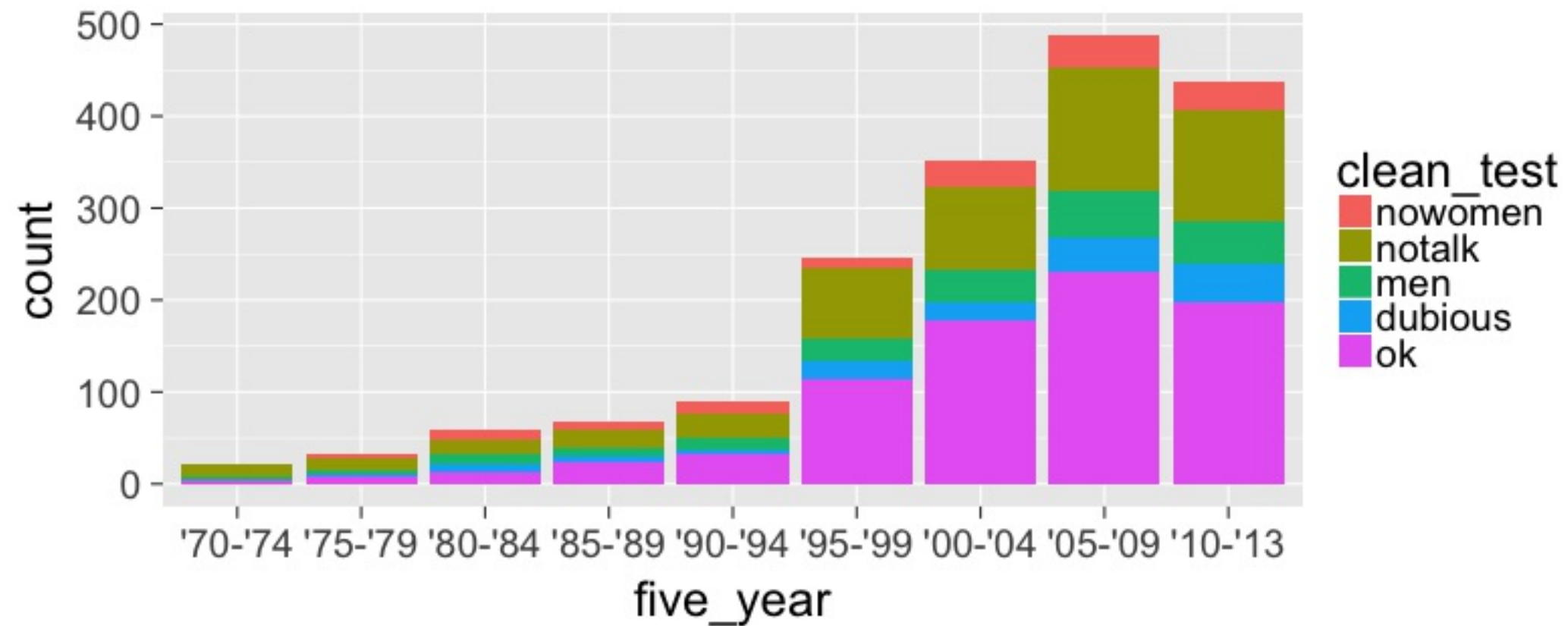
How about over time?

- Hop into `dp1yr`

[illegible]

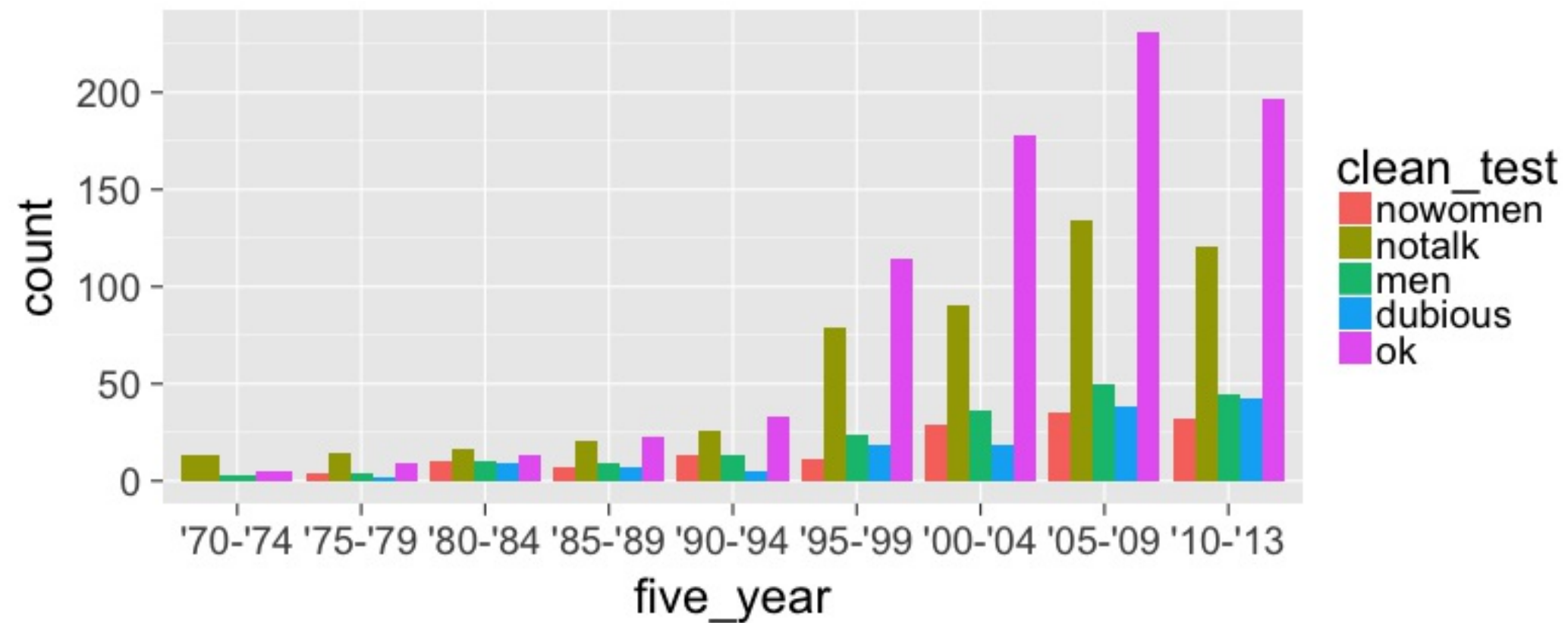
How about over time? (Stacked)

```
library(fivethirtyeight)
library(ggplot2)
ggplot(data = bechdel,
       mapping = aes(x = five_year, fill = clean_test)) +
  geom_bar()
```



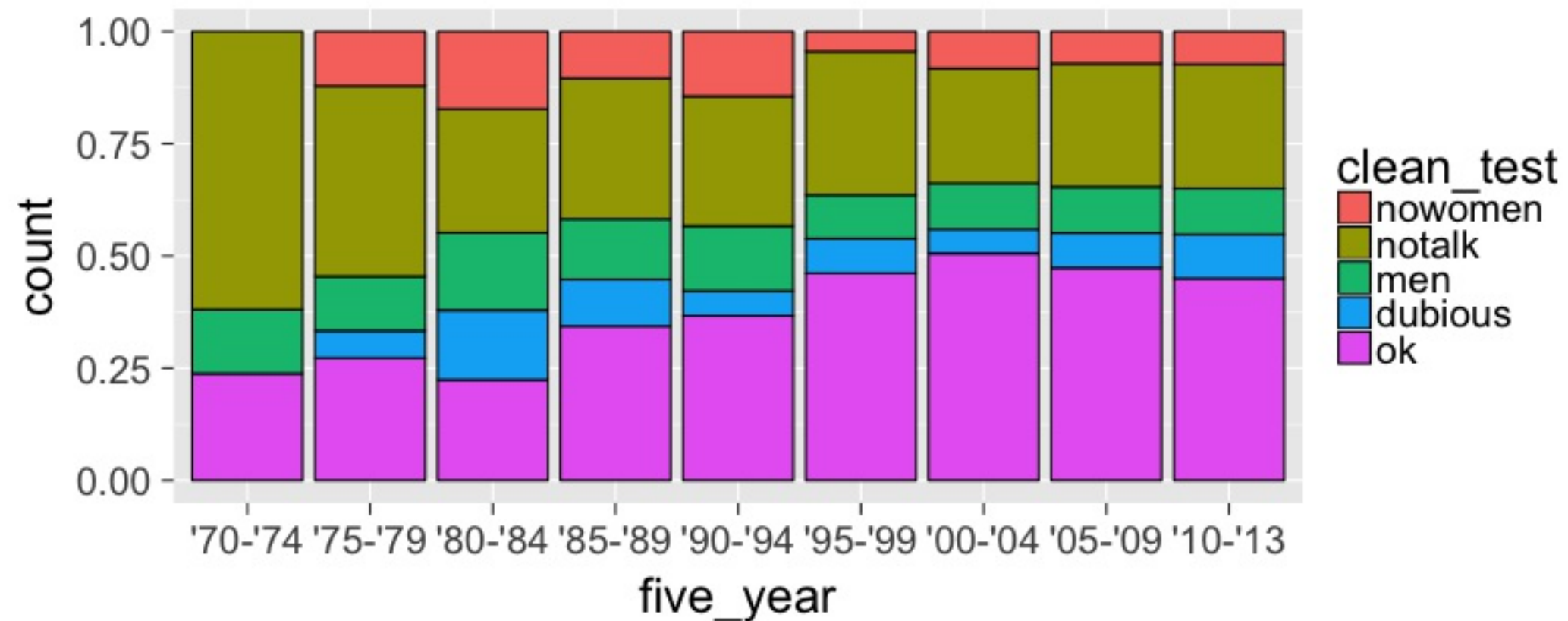
How about over time? (Side-by-side)

```
library(fivethirtyeight)
library(ggplot2)
ggplot(data = bechdel,
       mapping = aes(x = five_year, fill = clean_test)) +
  geom_bar(position = "dodge")
```

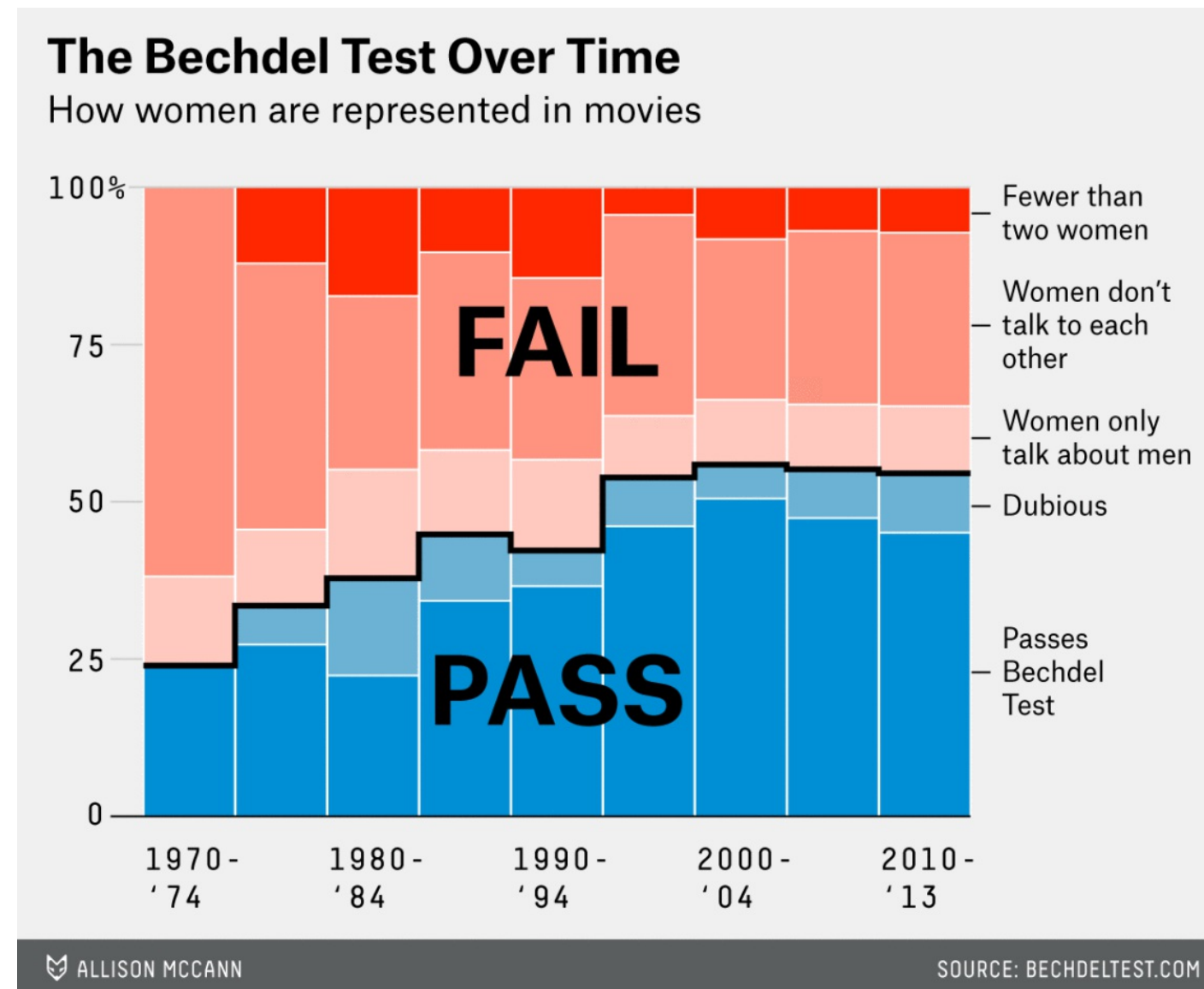


How about over time? (Stacked proportional)

```
library(fivethirtyeight)
library(ggplot2)
ggplot(data = bechdel,
       mapping = aes(x = five_year, fill = clean_test)) +
  geom_bar(position = "fill", color = "black")
```



The `tidyverse/ggplot2` is for beginners and
for data science professionals!

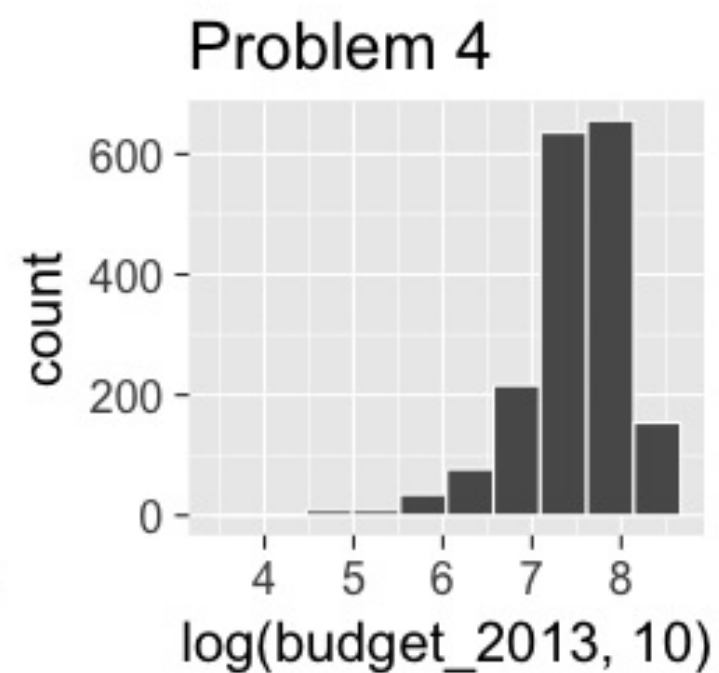
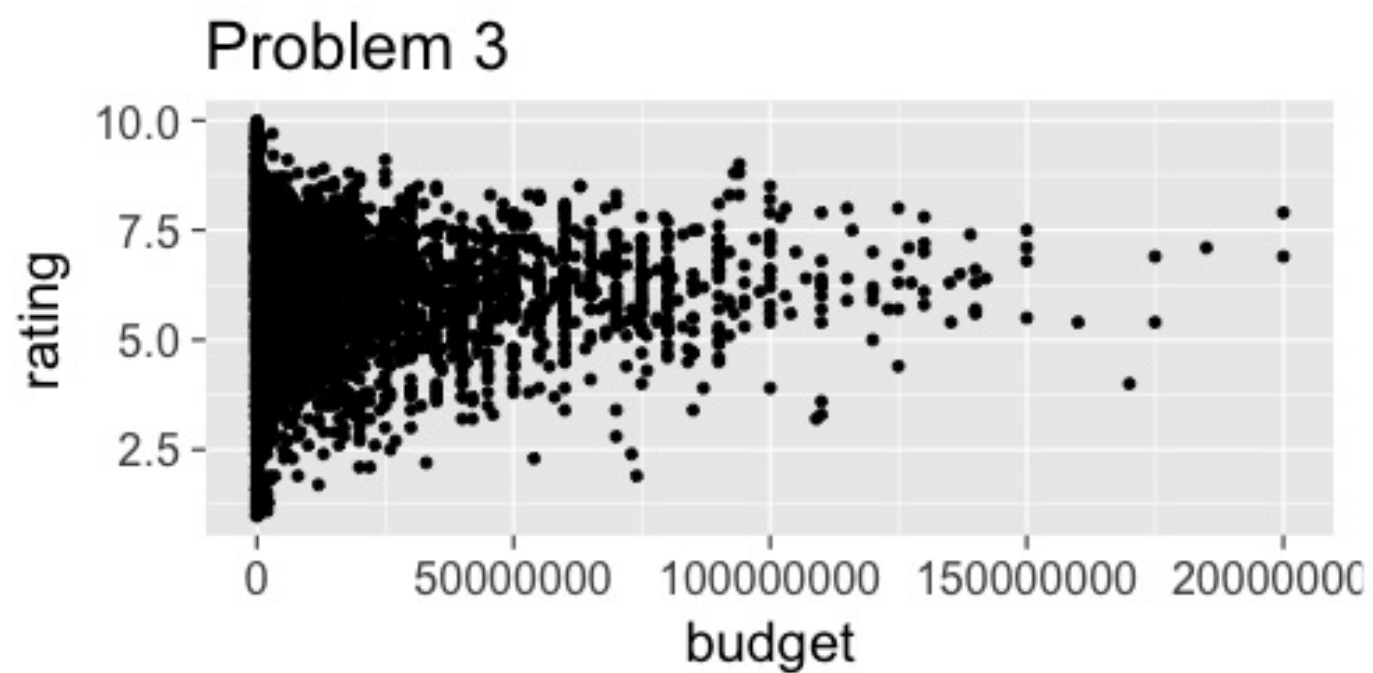
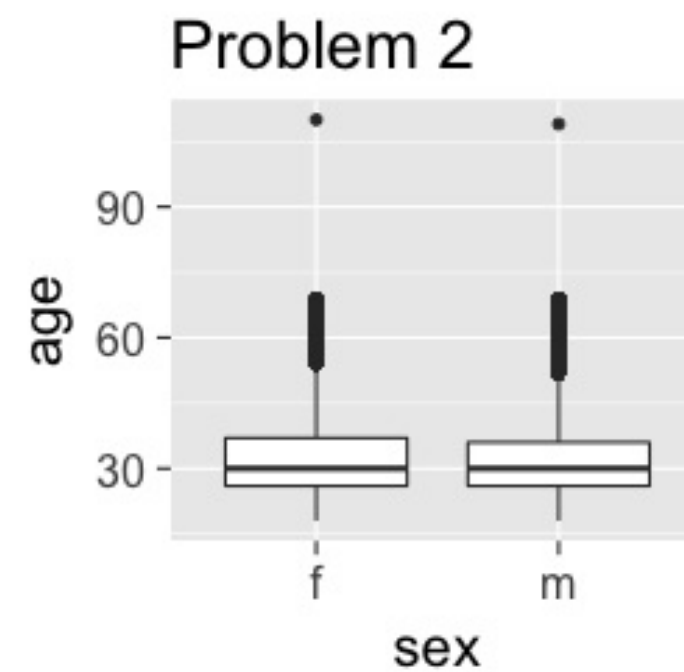
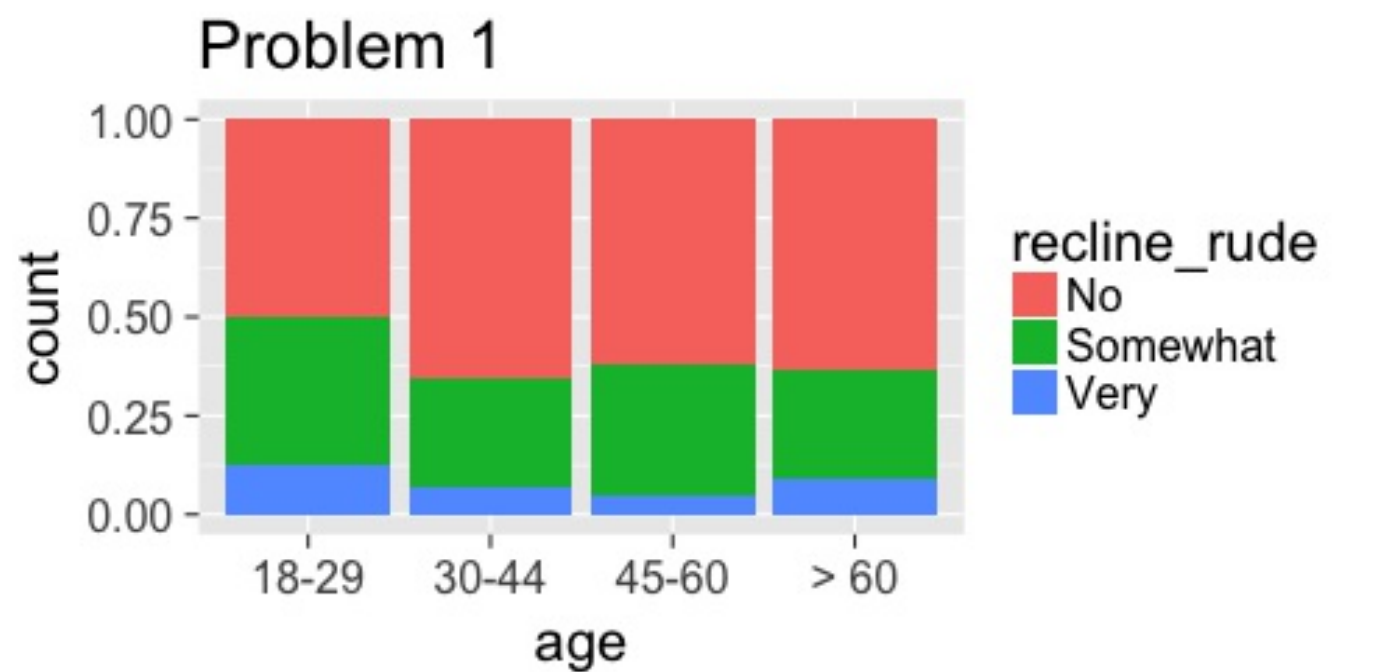


Practice

Produce appropriate 5NG with R package & data set in [],
e.g., [nycflights13 → weather]

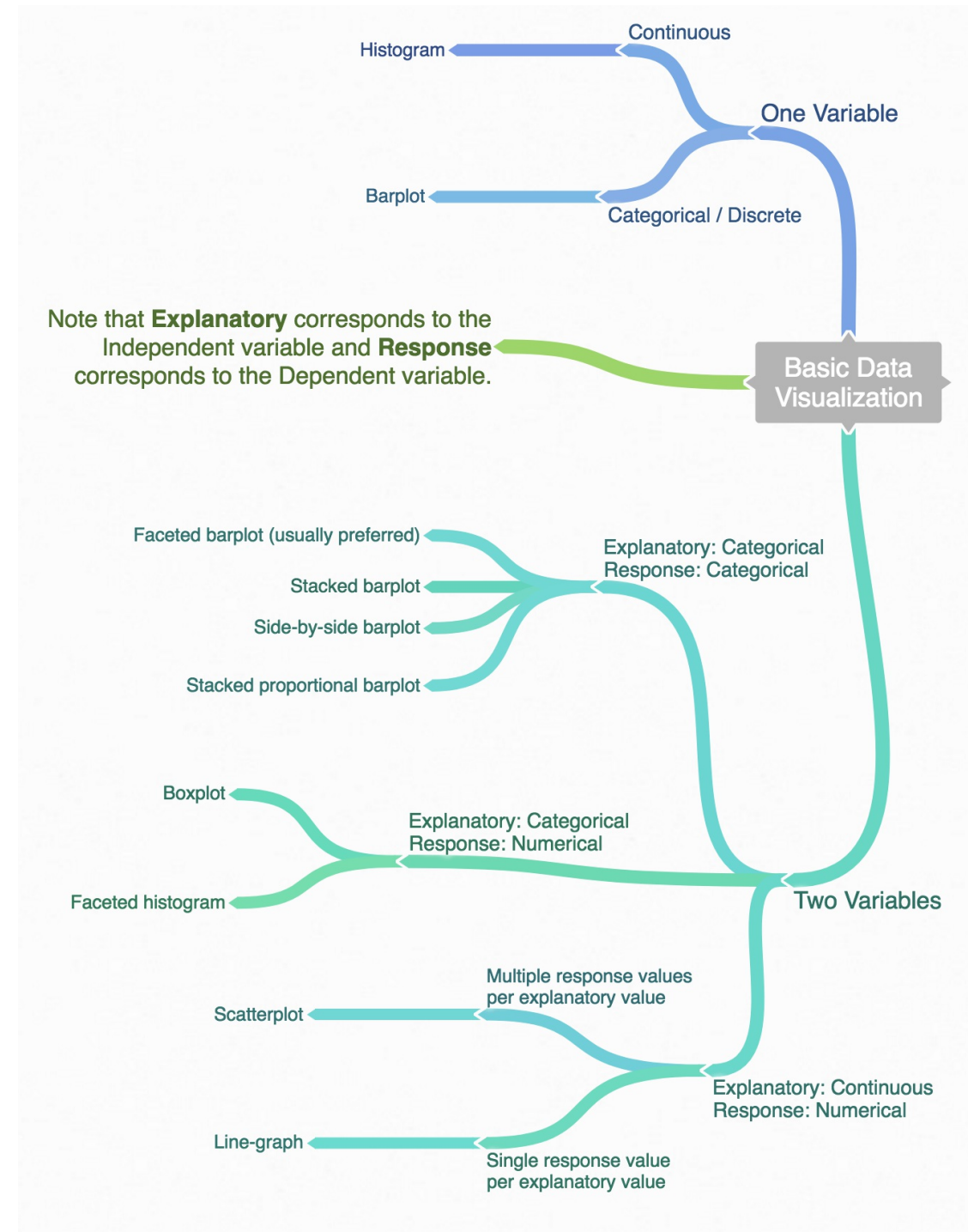
1. Does age predict recline_rude?
[fivethirtyeight → na.omit(flying)]
2. Distribution of age by sex
[okcupiddata → profiles]
3. Does budget predict rating?
[ggplot2movies → movies]
4. Distribution of log base 10 scale of budget_2013
[fivethirtyeight → bechdel]

HINTS



DEMO of ggplot2 in RStudio

Determining the appropriate plot



Day 2

Data Wrangling

gapminder data frame in the gapminder package

```
library(gapminder)
gapminder
```

```
# A tibble: 1,704 x 6
  country continent year lifeExp      pop gdpPercap
  <fctr>    <fctr> <int>   <dbl>   <int>    <dbl>
1 Afghanistan Asia  1952  28.801  8425333  779.4453
2 Afghanistan Asia  1957  30.332  9240934  820.8530
3 Afghanistan Asia  1962  31.997 10267083  853.1007
4 Afghanistan Asia  1967  34.020 11537966  836.1971
5 Afghanistan Asia  1972  36.088 13079460  739.9811
6 Afghanistan Asia  1977  38.438 14880372  786.1134
7 Afghanistan Asia  1982  39.854 12881816  978.0114
8 Afghanistan Asia  1987  40.822 13867957  852.3959
9 Afghanistan Asia  1992  41.674 16317921  649.3414
10 Afghanistan Asia  1997  41.763 22227415  635.3414
# ... with 1,694 more rows
```

Base R versus the tidyverse

Say we wanted mean life expectancy across all years for Asia

Base R versus the tidyverse

Say we wanted mean life expectancy across all years for Asia

```
# Base R  
asia <- gapminder[gapminder$continent == "Asia", ]  
mean(asia$lifeExp)
```

```
[1] 60.0649
```

Base R versus the tidyverse

Say we wanted mean life expectancy across all years for Asia

```
# Base R
asia <- gapminder[gapminder$continent == "Asia", ]
mean(asia$lifeExp)
```

```
[1] 60.0649
```

```
library(dplyr)
gapminder %>% filter(continent == "Asia") %>%
  summarize(mean_exp = mean(lifeExp))
```

```
# A tibble: 1 x 1
  mean_exp
    <dbl>
1  60.0649
```

The pipe %>%



The pipe %>%



- A way to chain together commands

The pipe %>%



- A way to chain together commands
- It is essentially the `dplyr` equivalent to the `+` in `ggplot2`

The 5NG of data viz

The 5NG of data viz

`geom_point()`

`geom_line()`

`geom_histogram()`

`geom_boxplot()`

`geom_bar()`

The Five Main Verbs (5MV) of data wrangling

`filter()`

`summarize()`

`group_by()`

`mutate()`

`arrange()`

`filter()`

- Select a subset of the rows of a data frame.
- The arguments are the "filters" that you'd like to apply.

filter()

- Select a subset of the rows of a data frame.
- The arguments are the "filters" that you'd like to apply.

```
library(gapminder); library(dplyr)
gap_2007 <- gapminder %>% filter(year == 2007)
head(gap_2007)
```

```
# A tibble: 6 x 6
  country continent year lifeExp pop gdpPercap
  <fctr>   <fctr> <int>   <dbl> <int>   <dbl>
1 Afghanistan Asia  2007  43.828 31889923  974.5803
2 Albania Europe  2007  76.423  3600523 5937.0295
3 Algeria Africa  2007  72.301 33333216 6223.3675
4 Angola Africa  2007  42.731 12420476 4797.2313
5 Argentina Americas 2007  75.320 40301927 12779.3796
6 Australia Oceania  2007  81.235 20434176 34435.3674
```

- Use == to compare a variable to a value

Logical operators

- Use | to check for any in multiple filters being true:

Logical operators

- Use | to check for any in multiple filters being true:

```
gapminder %>%  
  filter(year == 2002 | continent == "Europe")
```

Logical operators

- Use | to check for any in multiple filters being true:

```
gapminder %>%  
  filter(year == 2002 | continent == "Europe")
```

```
# A tibble: 472 x 6  
  country continent year lifeExp      pop gdpPercap  
  <fctr>    <fctr> <int>   <dbl>   <int>     <dbl>  
1 Afghanistan    Asia  2002  42.129 25268405  726.7341  
2    Albania    Europe  1952  55.230  1282697 1601.0561  
3    Albania    Europe  1957  59.280  1476505 1942.2842  
4    Albania    Europe  1962  64.820  1728137 2312.8890  
5    Albania    Europe  1967  66.220  1984060 2760.1969  
6    Albania    Europe  1972  67.690  2263554 3313.4222  
7    Albania    Europe  1977  68.930  2509048 3533.0039  
8    Albania    Europe  1982  70.420  2780097 3630.8807  
9    Albania    Europe  1987  72.000  3075321 3738.9327  
10   Albania    Europe  1992  71.581  3326498 2497.4379  
# ... with 462 more rows
```

Logical operators

- Use & or , to check for all of multiple filters being true:

Logical operators

- Use & or , to check for all of multiple filters being true:

```
gapminder %>%  
  filter(year == 2002, continent == "Europe")
```

```
# A tibble: 30 x 6
```

	country	continent	year	lifeExp	pop	gdpPercap
	<fctr>	<fctr>	<int>	<dbl>	<int>	<dbl>
1	Albania	Europe	2002	75.651	3508512	4604.212
2	Austria	Europe	2002	78.980	8148312	32417.608
3	Belgium	Europe	2002	78.320	10311970	30485.884
4	Bosnia and Herzegovina	Europe	2002	74.090	4165416	6018.975
5	Bulgaria	Europe	2002	72.140	7661799	7696.778
6	Croatia	Europe	2002	74.876	4481020	11628.389
7	Czech Republic	Europe	2002	75.510	10256295	17596.210
8	Denmark	Europe	2002	77.180	5374693	32166.500
9	Finland	Europe	2002	78.370	5193039	28204.591
10	France	Europe	2002	79.590	59925035	28926.032

```
# ... with 20 more rows
```

Logical operators

- Use `%in%` to check for any being true
(shortcut to using `|` repeatedly with `==`)

Logical operators

- Use `%in%` to check for any being true
(shortcut to using `|` repeatedly with `==`)

```
gapminder %>%  
  filter(country %in% c("Argentina", "Belgium", "Mexico"),  
         year %in% c(1987, 1992))
```

Logical operators

- Use `%in%` to check for any being true
(shortcut to using `|` repeatedly with `==`)

```
gapminder %>%  
  filter(country %in% c("Argentina", "Belgium", "Mexico"),  
         year %in% c(1987, 1992))
```

```
# A tibble: 6 x 6  
  country continent year lifeExp      pop gdpPercap  
  <fctr>    <fctr> <int>   <dbl>   <int>      <dbl>  
1 Argentina Americas 1987  70.774 31620918  9139.671  
2 Argentina Americas 1992  71.868 33958947  9308.419  
3 Belgium   Europe  1987  75.350  9870200 22525.563  
4 Belgium   Europe  1992  76.460 10045622 25575.571  
5 Mexico    Americas 1987  69.498 80122492  8688.156  
6 Mexico    Americas 1992  71.455 88111030  9472.384
```

summarize()

- Any numerical summary that you want to apply to a column of a data frame is specified within `summarize()`.

```
max_exp_1997 <- gapminder %>%  
  filter(year == 1997) %>%  
  summarize(max_exp = max(lifeExp))  
max_exp_1997
```

summarize()

- Any numerical summary that you want to apply to a column of a data frame is specified within `summarize()`.

```
max_exp_1997 <- gapminder %>%  
  filter(year == 1997) %>%  
  summarize(max_exp = max(lifeExp))  
max_exp_1997
```

```
# A tibble: 1 x 1  
  max_exp  
    <dbl>  
1    80.69
```

Combining `summarize()` with `group_by()`

When you'd like to determine a numerical summary for all levels of a different categorical variable

```
max_exp_1997_by_cont <- gapminder %>%  
  filter(year == 1997) %>%  
  group_by(continent) %>%  
  summarize(max_exp = max(lifeExp))  
max_exp_1997_by_cont
```

Combining `summarize()` with `group_by()`

When you'd like to determine a numerical summary for all levels of a different categorical variable

```
max_exp_1997_by_cont <- gapminder %>%  
  filter(year == 1997) %>%  
  group_by(continent) %>%  
  summarize(max_exp = max(lifeExp))  
max_exp_1997_by_cont
```

```
# A tibble: 5 x 2  
  continent max_exp  
    <fctr>    <dbl>  
1   Africa  74.772  
2 Americas 78.610  
3     Asia  80.690  
4   Europe  79.390  
5  Oceania  78.830
```

Without the %>%

It's hard to appreciate the %>% without seeing what the code would look like without it:

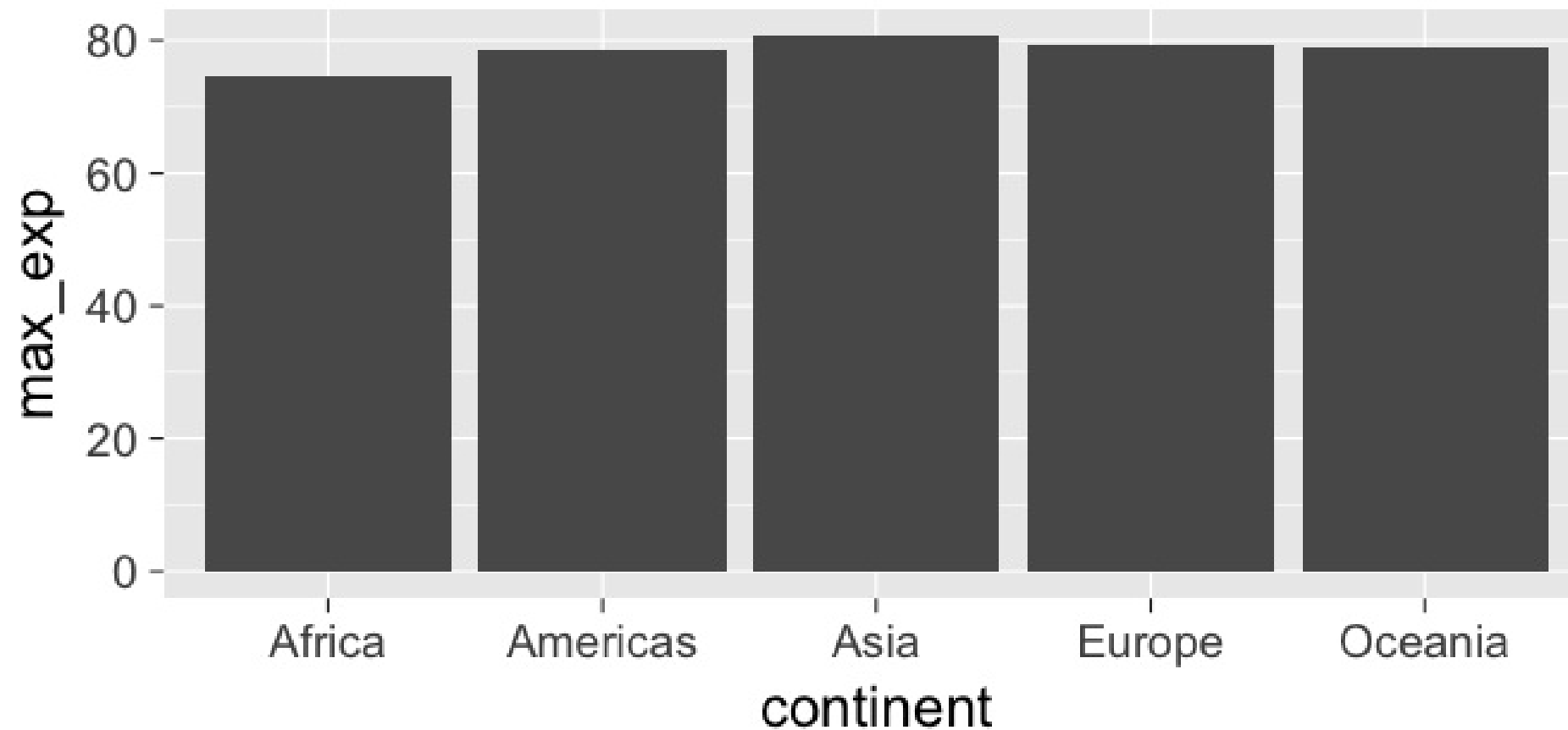
```
max_exp_1997_by_cont <-  
  summarize(  
    group_by(  
      filter(  
        gapminder,  
        year == 1997),  
        continent),  
    max_exp = max(lifeExp))  
max_exp_1997_by_cont
```

```
# A tibble: 5 x 2  
  continent max_exp  
  <fctr>    <dbl>  
1 Africa   74.772  
2 Americas 78.610  
3 Asia     80.690  
4 Europe   79.390  
5 Oceania  78.830
```

ggplot2 revisited

For aggregated data, use `geom_col`

```
ggplot(data = max_exp_1997_by_cont,  
       mapping = aes(x = continent, y = max_exp)) +  
  geom_col()
```



The 5MV

- `filter()`
- `summarize()`
- `group_by()`

The 5MV

- `filter()`
- `summarize()`
- `group_by()`
- `mutate()`

The 5MV

- `filter()`
- `summarize()`
- `group_by()`
- `mutate()`
- `arrange()`

mutate()

- Allows you to
 1. create a new variable with a specific value OR
 2. create a new variable based on other variables OR
 3. change the contents of an existing variable

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```
gap_plus <- gapminder %>% mutate(just_one = 1)
head(gap_plus)
```

```
# A tibble: 6 x 7
```

	country <fctr>	continent <fctr>	year <int>	lifeExp <dbl>	pop <int>	gdpPercap <dbl>	just_one <dbl>
1	Afghanistan	Asia	1952	28.801	8425333	779.4453	1
2	Afghanistan	Asia	1957	30.332	9240934	820.8530	1
3	Afghanistan	Asia	1962	31.997	10267083	853.1007	1
4	Afghanistan	Asia	1967	34.020	11537966	836.1971	1
5	Afghanistan	Asia	1972	36.088	13079460	739.9811	1
6	Afghanistan	Asia	1977	38.438	14880372	786.1134	1

mutate()

- Allows you to
 1. create a new variable with a specific value OR
 2. **create a new variable based on other variables** OR
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mutate()

- Allows you to
 1. create a new variable with a specific value OR
 2. create a new variable based on other variables OR
 3. change the contents of an existing variable

```
gap_w_gdp <- gapminder %>% mutate(gdp = pop * gdpPercap)
head(gap_w_gdp)
```

```
# A tibble: 6 x 7
```

	country <fctr>	continent <fctr>	year <int>	lifeExp <dbl>	pop <int>	gdpPercap <dbl>	gdp <dbl>
1	Afghanistan	Asia	1952	28.801	8425333	779.4453	6567086330
2	Afghanistan	Asia	1957	30.332	9240934	820.8530	7585448670
3	Afghanistan	Asia	1962	31.997	10267083	853.1007	8758855797
4	Afghanistan	Asia	1967	34.020	11537966	836.1971	9648014150
5	Afghanistan	Asia	1972	36.088	13079460	739.9811	9678553274
6	Afghanistan	Asia	1977	38.438	14880372	786.1134	11697659231

mutate()

- Allows you to
 1. create a new variable with a specific value OR
 2. create a new variable based on other variables OR
 3. **change the contents of an existing variable**

mutate()

- Allows you to
 1. create a new variable with a specific value OR
 2. create a new variable based on other variables OR
 3. **change the contents of an existing variable**

```
gap_weird <- gapminder %>% mutate(pop = pop + 1000)  
head(gap_weird)
```

```
# A tibble: 6 x 6  
  country continent year lifeExp      pop gdpPercap  
  <fctr>    <fctr> <int>   <dbl>   <dbl>    <dbl>  
1 Afghanistan Asia  1952  28.801  8426333  779.4453  
2 Afghanistan Asia  1957  30.332  9241934  820.8530  
3 Afghanistan Asia  1962  31.997 10268083  853.1007  
4 Afghanistan Asia  1967  34.020 11538966  836.1971  
5 Afghanistan Asia  1972  36.088 13080460  739.9811  
6 Afghanistan Asia  1977  38.438 14881372  786.1134
```

arrange()

- Reorders the rows in a data frame based on the values of one or more variables

arrange()

- Reorders the rows in a data frame based on the values of one or more variables

```
gapminder %>%  
  arrange(year, country)
```

```
# A tibble: 1,704 x 6  
  country continent year lifeExp pop gdpPercap  
  <fctr>    <fctr> <int>   <dbl> <int>      <dbl>  
1 Afghanistan      Asia  1952  28.801  8425333  779.4453  
2      Albania    Europe  1952  55.230  1282697 1601.0561  
3      Algeria    Africa  1952  43.077  9279525 2449.0082  
4      Angola    Africa  1952  30.015  4232095 3520.6103  
5   Argentina Americas  1952  62.485 17876956 5911.3151  
6   Australia Oceania  1952  69.120  8691212 10039.5956  
7     Austria    Europe  1952  66.800  6927772  6137.0765  
8     Bahrain      Asia  1952  50.939  120447  9867.0848  
9  Bangladesh      Asia  1952  37.484 46886859  684.2442  
10    Belgium    Europe  1952  68.000  8730405  8343.1051  
# ... with 1,694 more rows
```

`arrange()`

- Can also put into descending order

arrange()

- Can also put into descending order

```
gapminder %>%  
  filter(year > 2000) %>%  
  arrange(desc(lifeExp))
```

```
# A tibble: 284 x 6
```

	country	continent	year	lifeExp	pop	gdpPercap
	<fctr>	<fctr>	<int>	<dbl>	<int>	<dbl>
1	Japan	Asia	2007	82.603	127467972	31656.07
2	Hong Kong, China	Asia	2007	82.208	6980412	39724.98
3	Japan	Asia	2002	82.000	127065841	28604.59
4	Iceland	Europe	2007	81.757	301931	36180.79
5	Switzerland	Europe	2007	81.701	7554661	37506.42
6	Hong Kong, China	Asia	2002	81.495	6762476	30209.02
7	Australia	Oceania	2007	81.235	20434176	34435.37
8	Spain	Europe	2007	80.941	40448191	28821.06
9	Sweden	Europe	2007	80.884	9031088	33859.75
10	Israel	Asia	2007	80.745	6426679	25523.28

```
# ... with 274 more rows
```

Don't mix up `arrange` and `group_by`

- `group_by` is used (mostly) with `summarize` to calculate summaries over groups
- `arrange` is used for sorting

Don't mix up arrange and group_by

This doesn't really do anything useful

```
gapminder %>% group_by(year)
```

```
Source: local data frame [1,704 x 6]
```

```
Groups: year [12]
```

```
# A tibble: 1,704 x 6
```

	country	continent	year	lifeExp	pop	gdpPercap
	<fctr>	<fctr>	<int>	<dbl>	<int>	<dbl>
1	Afghanistan	Asia	1952	28.801	8425333	779.4453
2	Afghanistan	Asia	1957	30.332	9240934	820.8530
3	Afghanistan	Asia	1962	31.997	10267083	853.1007
4	Afghanistan	Asia	1967	34.020	11537966	836.1971
5	Afghanistan	Asia	1972	36.088	13079460	739.9811
6	Afghanistan	Asia	1977	38.438	14880372	786.1134
7	Afghanistan	Asia	1982	39.854	12881816	978.0114
8	Afghanistan	Asia	1987	40.822	13867957	852.3959
9	Afghanistan	Asia	1992	41.674	16317921	649.3414
10	Afghanistan	Asia	1997	41.763	22227415	635.3414

```
# ... with 1,694 more rows
```

Don't mix up `arrange` and `group_by`

But this does

```
gapminder %>% arrange(year)
```

```
# A tibble: 1,704 x 6
```

	country	continent	year	lifeExp	pop	gdpPercap
	<fctr>	<fctr>	<int>	<dbl>	<int>	<dbl>
1	Afghanistan	Asia	1952	28.801	8425333	779.4453
2	Albania	Europe	1952	55.230	1282697	1601.0561
3	Algeria	Africa	1952	43.077	9279525	2449.0082
4	Angola	Africa	1952	30.015	4232095	3520.6103
5	Argentina	Americas	1952	62.485	17876956	5911.3151
6	Australia	Oceania	1952	69.120	8691212	10039.5956
7	Austria	Europe	1952	66.800	6927772	6137.0765
8	Bahrain	Asia	1952	50.939	120447	9867.0848
9	Bangladesh	Asia	1952	37.484	46886859	684.2442
10	Belgium	Europe	1952	68.000	8730405	8343.1051

```
# ... with 1,694 more rows
```

Changing of observation unit

True or False

Each of `filter`, `mutate`, and `arrange` change the observational unit.

Changing of observation unit

True or False

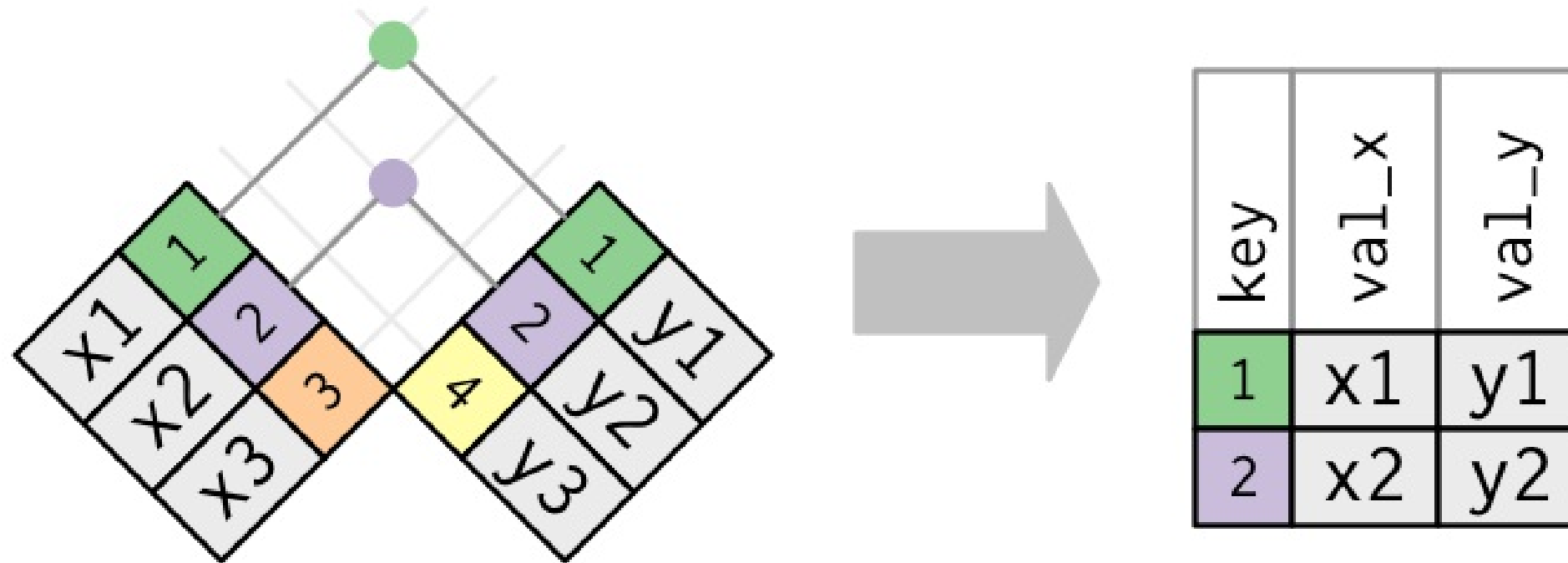
Each of `filter`, `mutate`, and `arrange` change the observational unit.

True or False

`group_by()` `%>% summarize()` changes the observational unit.

What is meant by "joining data frames" and why is it useful?

What is meant by "joining data frames" and why is it useful?



Does cost of living in a state relate to whether police officers live in the cities they patrol? What about state political ideology?

```
library(fivethirtyeight); library(readr); library(dplyr)
police2 <- police_locals %>% select(city, all)
ideology <- read_csv("https://ismayc.github.io/Effective-Data-Storytelling-us")
police_join <- inner_join(x = police2, y = ideology, by = "city")
police_join
```

Does cost of living in a state relate to whether police officers live in the cities they patrol? What about state political ideology?

```
library(fivethirtyeight); library(readr); library(dplyr)
police2 <- police_locals %>% select(city, all)
ideology <- read_csv("https://ismayc.github.io/Effective-Data-Storytelling-us")
police_join <- inner_join(x = police2, y = ideology, by = "city")
police_join
```

```
# A tibble: 75 x 4
```

	city <chr>	all <dbl>	state <chr>	state_ideology <chr>
1	New York	0.6179567	New York	Liberal
2	Chicago	0.8750000	Illinois	Liberal
3	Los Angeles	0.2282178	California	Liberal
4	Washington	0.1156317	District of Columbia	Liberal
5	Houston	0.2922078	Texas	Conservative
6	Philadelphia	0.8354012	Pennsylvania	Conservative
7	Phoenix	0.3117318	Arizona	Conservative
8	San Diego	0.3621076	California	Liberal
9	Dallas	0.1914008	Texas	Conservative
10	Detroit	0.3705972	Michigan	Conservative

```
# ... with 65 more rows
```

```
url <- paste0("https://ismayc.github.io/",
              "Effective-Data-Storytelling-using-the-tidyverse/",
              "datasets/cost_of_living.csv")
cost_of_living <- read_csv(url)
police_join_cost <- inner_join(
  x = police_join,
  y = cost_of_living,
  by = "state"
)
police_join_cost %>% select(-state) %>% arrange(city)
```

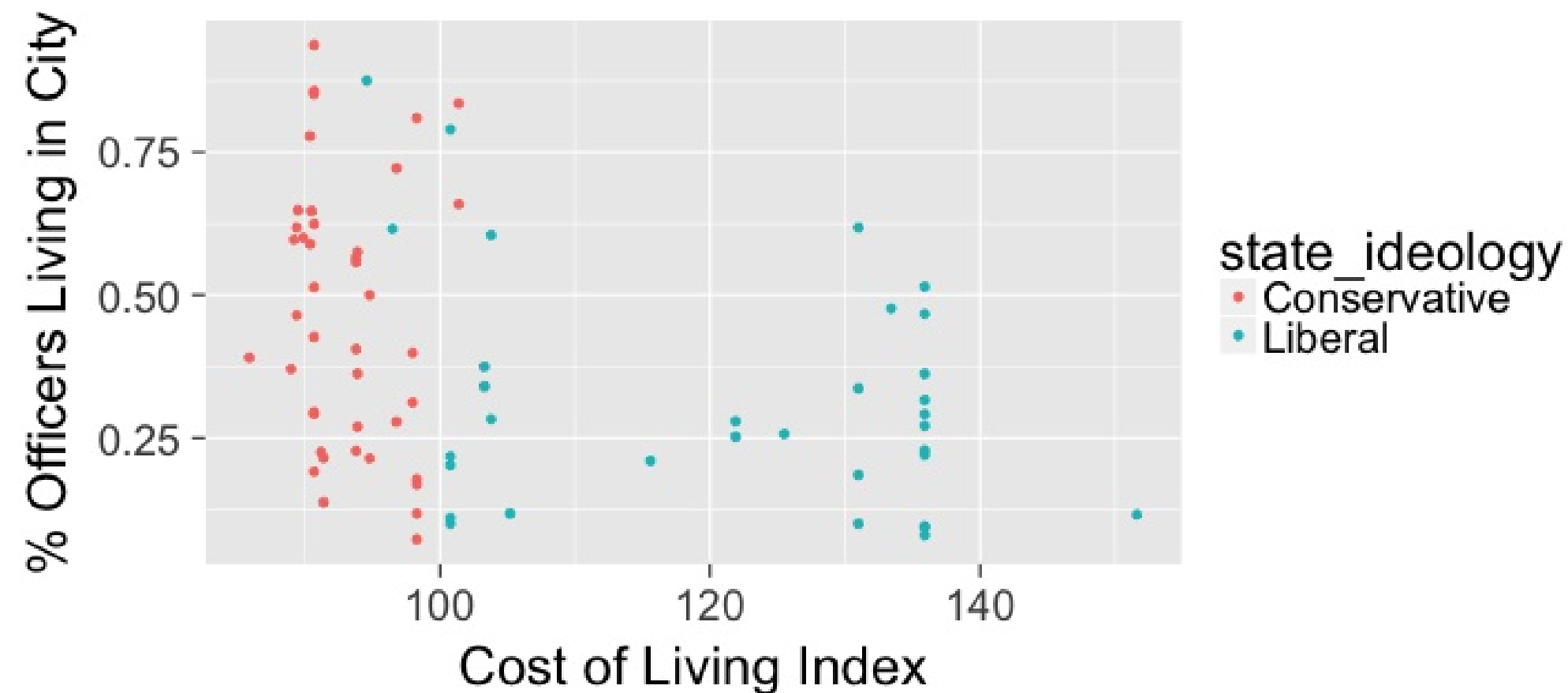
```
# A tibble: 75 x 5
```

	city <chr>	all <dbl>	state_ideology <chr>	index <dbl>	col_group <chr>
1	Albany, N.Y.	0.1853933	Liberal	131.0	high
2	Albuquerque, N.M.	0.6156716	Liberal	96.5	mid
3	Arlington, Va.	0.2022059	Liberal	100.8	mid
4	Atlanta	0.1372881	Conservative	91.4	low
5	Austin, Texas	0.2947103	Conservative	90.7	low
6	Baltimore	0.2571429	Liberal	125.5	high
7	Baton Rouge, La.	0.2142857	Conservative	94.8	low
8	Birmingham, Ala.	0.2252252	Conservative	91.2	low
9	Boston	0.4765625	Liberal	133.4	high
10	Brownsville, Texas	0.5135135	Conservative	90.7	low

```
# ... with 65 more rows
```

Does cost of living in a state relate to whether police officers live in the cities they patrol? What about state political ideology?

```
ggplot(data = police_join_cost,  
       mapping = aes(x = index, y = all)) +  
  geom_point(mapping = aes(color = state_ideology)) +  
  labs(x = "Cost of Living Index", y = "% Officers Living in City")
```



Practice (Lay out what the resulting table should look like on paper first.)

Use the 5MV to answer problems from R data packages, e.g.,
[nycflights13 → weather]

1. What is the maximum arrival delay for each carrier departing JFK? [nycflights13 → flights]
2. Determine the top five movies in terms of domestic return on investment for 2013 scaled data
[fivethirtyeight → bechdel]
3. Include the name of the destination airport as a column in the flights data frame
[nycflights13 → flights, airports]

DEMO of `dplyr` in RStudio

Data Importing and Tidying

tidyverse packages

IMPORT

- `haven` for SPSS, SAS, and Stata data files
- `jsonlite` for JSON files
- `readxl` for XLS and XLSX files
- `readr` for CSV and TSV files (and R specific RDS files)

TIDYING

- `tidyr` for converting "messy" into "tidy" data frames

Basics of Importing

We will begin by downloading and importing a variety of different "messy" data sets. You can download all of them in a ZIP file at <http://bit.ly/reed-messy-data>. The links below go to the original sources. I've converted these original sources into different formats.

- Life Expectancy by year for countries since 1951 (CSV)
- World Health Organization TB data (Stata DTA)
- Annual Estimates of Population by Age, Sex, Race, and Hispanic Origin for Oregon Counties (XLSX)
- Educational attainment for the U.S., States, and counties, 1970-2014 (JSON)
- County level results for 2012 POTUS election from The Guardian (SPSS SAV)

Demonstration in RStudio

Practice

- Download the four other files and import them into R using the appropriate package
 - You may need to check out the help pages for the different packages
 - `haven` for SPSS, SAS, and Stata data files
 - `jsonlite` for JSON files
 - `readxl` for XLS and XLSX files
 - `readr` for CSV/TSV files (& R specific RDS files)
 - Give them the following names: `who_df`, `county_pop_df`, `edu_county_df`, and `potus12_df`

Tidy Data

country	year	cases	population
Afghanistan	1999	2666	19987071
Afghanistan	2000	2666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	216766	1280425583

variables

country	year	cases	population
Afghanistan	1999	2666	19987071
Afghanistan	2000	2666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	216766	1280425583

observations

country	year	cases	population
Afghanistan	1999	2666	19987071
Afghanistan	2000	2666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	216766	1280425583

values

1. Each variable forms a column.
2. Each observation forms a row.
3. Each type of observational unit forms a table.

The third point means we don't mix apples and oranges.

What is Tidy Data?

1. Each observation forms a row. In other words, each row corresponds to a single instance of an observational unit
2. Each variable forms a column:
 - Some variables may be used to identify the observational units.
 - For organizational purposes, it's generally better to put these in the left-hand columns
3. Each type of observational unit forms a table with the entries in the table corresponding to values.

Differentiating between neat data and tidy data

- Colloquially, they mean the same thing
- But in our context, one is a subset of the other.

Neat data is

- easy to look at,
- organized nicely, and
- in table form.

Differentiating between neat data and tidy data

- Colloquially, they mean the same thing
- But in our context, one is a subset of the other.

Neat data is

- easy to look at,
- organized nicely, and
- in table form.

Tidy data is neat but also abides by a set of three rules.



country	year	cases	population
Afghanistan	1999	7445	19987071
Afghanistan	2000	8666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	213766	1280425583

variables

country	year	cases	population
Afghanistan	1999	7445	19987071
Afghanistan	2000	8666	20595360
Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
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observations

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Brazil	1999	37737	172006362
Brazil	2000	80488	174504898
China	1999	212258	1272915272
China	2000	213766	1280425583

values

Is this tidy?

year	title	clean_test	budget_2013
1995	Apollo 13	ok	99370665
2005	Brokeback Mountain	notalk	16583160
2010	Diary of a Wimpy Kid	ok	16023478
1984	Dune	dubious	100864980
1984	Ghostbusters	notalk	67243320
2003	How to Lose a Guy in 10 Days	men	63304348
2011	Iris	ok	5696299
2004	Sideways	ok	20964279
2000	Songcatcher	ok	2435235
2004	Team America: World Police	men	24663858
2010	Tron Legacy	notalk	213646368
2011	War Horse	notalk	72498355

How about this? Is this tidy?

country	1952	1957	1962	1967	1972	1977	1982	1987	1992	1997	2002	2007
Albania	-9	-9	-9	-9	-9	-9	-9	-9	5	5	7	9
Argentina	-9	-1	-1	-9	-9	-9	-8	8	7	7	8	8
Armenia	-9	-7	-7	-7	-7	-7	-7	-7	7	-6	5	5
Australia	10	10	10	10	10	10	10	10	10	10	10	10
Austria	10	10	10	10	10	10	10	10	10	10	10	10
Azerbaijan	-9	-7	-7	-7	-7	-7	-7	-7	1	-6	-7	-7
Belarus	-9	-7	-7	-7	-7	-7	-7	-7	7	-7	-7	-7
Belgium	10	10	10	10	10	10	10	10	10	10	10	8
Bhutan	-10	-10	-10	-10	-10	-10	-10	-10	-10	-10	-10	-6
Bolivia	-4	-3	-3	-4	-7	-7	8	9	9	9	9	8
Brazil	5	5	5	-9	-9	-4	-3	7	8	8	8	8
Bulgaria	-7	-7	-7	-7	-7	-7	-7	-7	8	8	9	9

Why is tidy data important?

- Think about trying to plot democracy score across years in the simplest way possible.

Why is tidy data important?

- Think about trying to plot democracy score across years in the simplest way possible.
- It would be much easier if the data looked like what follows instead so we could put
 - year on the x-axis and
 - dem_score on the y-axis.

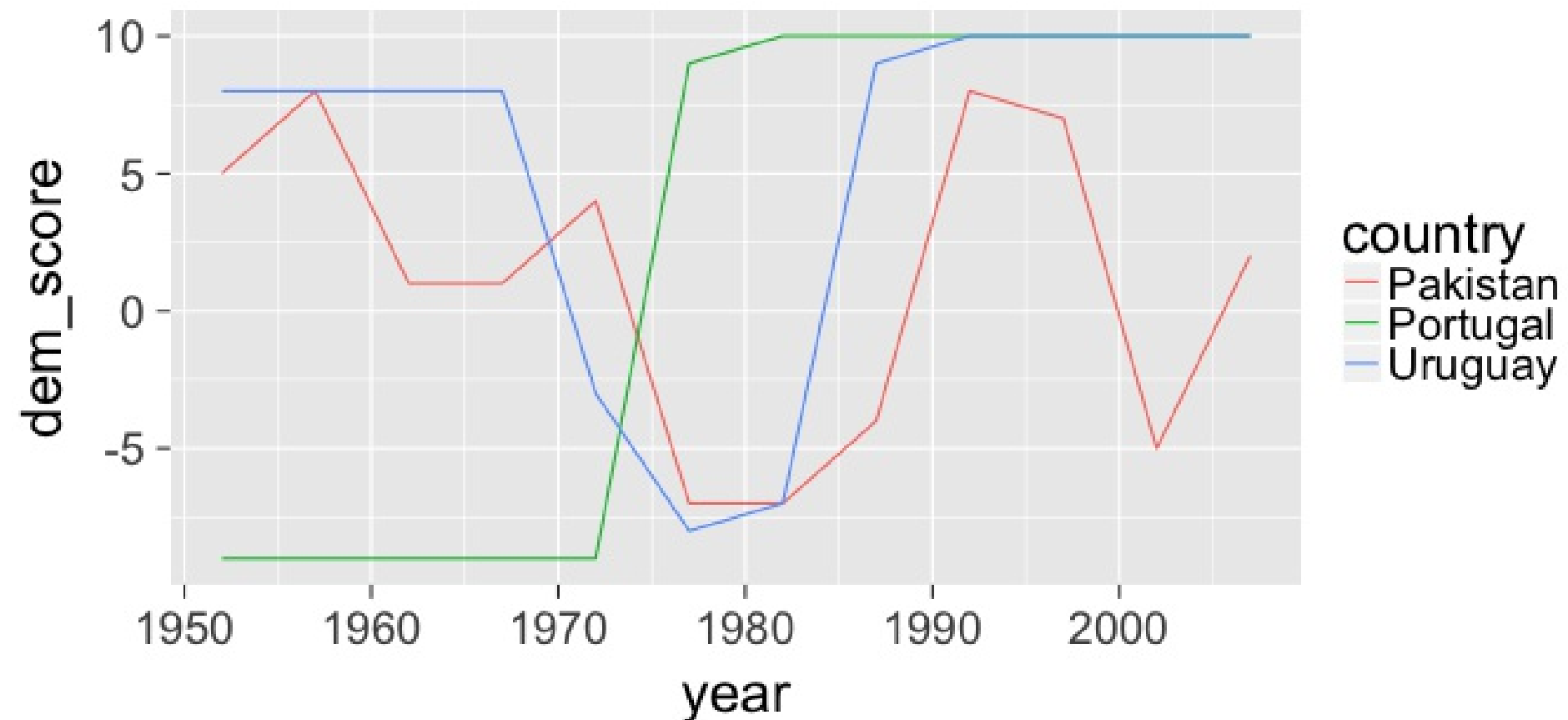
Tidy is good

country	year	dem_score
Argentina	1962	-1
Armenia	1997	-6
Denmark	1962	10
Ethiopia	2007	1
Finland	2007	10
Ireland	1992	10
Libya	1957	-7
Libya	1982	-7
Mexico	1977	-3
Mexico	1982	-3
Spain	1962	-7
Switzerland	1982	10
Ukraine	1997	7

Let's plot it

- Plot the line graph for three countries using `ggplot`

```
dem_score4 <- dem_score_tidy %>%  
  filter(country %in% c("Pakistan", "Portugal", "Uruguay"))  
ggplot(data = dem_score4, mapping = aes(x = year, y = dem_score)) +  
  geom_line(mapping = aes(color = country))
```



Tidying

The Life Expectancy by year data

```
library(readr)
life_exp_df <- read_csv("data/le_mess.csv")
#View(life_exp_df)
```

	country	1951	1952	1953	:
1	Afghanistan	27.13	27.67	28.19	
2	Albania	54.72	55.23	55.85	
3	Algeria	43.03	43.50	43.96	
4	Angola	31.05	31.59	32.14	
5	Antigua and Barbuda	58.26	58.80	59.34	

Doing the "tidying"/reshaping

```
library(tidyr)
library(dplyr)
(life_exp_tidy <- life_exp_df %>%
  gather(key = "year", value = "life_exp", -country))
```

```
# A tibble: 13,332 x 3
  country    year life_exp
  <chr>    <chr>    <dbl>
1  Afghanistan 1951    27.13
2    Albania 1951    54.72
3    Algeria 1951    43.03
4    Angola 1951    31.05
5 Antigua and Barbuda 1951    58.26
6    Argentina 1951    61.93
7    Armenia 1951    62.67
8    Aruba 1951    58.96
9    Australia 1951    68.71
10   Austria 1951    65.24
# ... with 13,322 more rows
```

Tidying

World Health Organization TB data (Stata DTA)

```
library(haven)
who_df <- read_dta("data/who.dta")
#View(who_df)
```

	country	iso2	iso3	year	new_sp_m014	new_sp_m1524	new_sp_m2534	new_sp_m3544
1	Afghanistan	AF	AFG	1980	NaN	NaN	NaN	NaN
2	Afghanistan	AF	AFG	1981	NaN	NaN	NaN	NaN
3	Afghanistan	AF	AFG	1982	NaN	NaN	NaN	NaN
4	Afghanistan	AF	AFG	1983	NaN	NaN	NaN	NaN
5	Afghanistan	AF	AFG	1984	NaN	NaN	NaN	NaN
6	Afghanistan	AF	AFG	1985	NaN	NaN	NaN	NaN
7	Afghanistan	AF	AFG	1986	NaN	NaN	NaN	NaN
8	Afghanistan	AF	AFG	1987	NaN	NaN	NaN	NaN
9	Afghanistan	AF	AFG	1988	NaN	NaN	NaN	NaN
10	Afghanistan	AF	AFG	1989	NaN	NaN	NaN	NaN

WHO ugly...

- This data set contains strange variable names that will require us to look up their meaning in the corresponding data dictionary.

WHO ugly...

- This data set contains strange variable names that will require us to look up their meaning in the corresponding **data dictionary**.
- What do we know?
 - `country`, `iso2`, and `iso3` are redundant and identify the country
 - `year` is a variable and it looks like it corresponds to each country
- But what in the world is `new_sp_m014`? And the other columns?...

First step

Like before, we can gather these non-country and non-year variables together:

```
who_tidy <- who_df %>%  
  gather(new_sp_m014:newrel_f65, key = "key", value = "value")
```

We can now see what this has done to the data frame:

```
View(who_tidy)
```

Data dictionary saves us some...

1. The first three letters of entries in the `key` column correspond to `new` or `old` cases of TB.
2. The next two letters (after the `_`) correspond to TB type:
 - `rel` for relapse, `ep` for extrapulmonary TB
 - `sn` for smear negative, `sp` for smear positive
3. The next letter after the second `_` corresponds to the sex of the TB patient.
4. The remaining numbers correspond to age group:
 - `014` for 0 to 14 years
 - ...
 - `65` for 65 or older

- Looking over the entries of `key` in `who_tidy`, do you see anything else that doesn't match the pattern?
- It may be easier to remember that the entries of `key` correspond to column names in `who_df`:

```
names(who_df)
```

```
[1] "country"      "iso2"         "iso3"         "year"
[5] "new_sp_m014"  "new_sp_m1524" "new_sp_m2534" "new_sp_m3544"
[9] "new_sp_m4554" "new_sp_m5564" "new_sp_m65"    "new_sp_f014"
[13] "new_sp_f1524" "new_sp_f2534" "new_sp_f3544" "new_sp_f4554"
[17] "new_sp_f5564" "new_sp_f65"   "new_sn_m014"  "new_sn_m1524"
[21] "new_sn_m2534" "new_sn_m3544" "new_sn_m4554" "new_sn_m5564"
[25] "new_sn_m65"   "new_sn_f014"  "new_sn_f1524" "new_sn_f2534"
[29] "new_sn_f3544" "new_sn_f4554" "new_sn_f5564" "new_sn_f65"
[33] "new_ep_m014"  "new_ep_m1524" "new_ep_m2534" "new_ep_m3544"
[37] "new_ep_m4554" "new_ep_m5564" "new_ep_m65"    "new_ep_f014"
[41] "new_ep_f1524" "new_ep_f2534" "new_ep_f3544" "new_ep_f4554"
[45] "new_ep_f5564" "new_ep_f65"   "newrel_m014"  "newrel_m1524"
[49] "newrel_m2534" "newrel_m3544" "newrel_m4554" "newrel_m5564"
[53] "newrel_m65"   "newrel_f014"  "newrel_f1524" "newrel_f2534"
[57] "newrel_f3544" "newrel_f4554" "newrel_f5564" "newrel_f65"
```

A fix using stringr

You can replace all of the entries in `key` that contained `newrel` with `new_rel` via

```
library(stringr)
library(dplyr)
who_tidy <- who_tidy %>%
  mutate(key = str_replace(
    string = key,
    pattern = "newrel",
    replacement = "new_rel")
  )
```

Pulling apart variables

The entry `new_sp_m014` is actually four different variables. Use the `separate` function to pull them apart:

```
who_tidy <- who_tidy %>%  
  separate(col = key, into = c("new", "type", "sexage"), sep = "_")  
who_tidy
```

```
# A tibble: 405,440 x 8  
  country iso2 iso3 year new type sexage value  
  <chr> <chr> <chr> <dbl> <chr> <chr> <chr> <dbl>  
1 Afghanistan AF AFG 1980 new sp m014 NaN  
2 Afghanistan AF AFG 1981 new sp m014 NaN  
3 Afghanistan AF AFG 1982 new sp m014 NaN  
4 Afghanistan AF AFG 1983 new sp m014 NaN  
5 Afghanistan AF AFG 1984 new sp m014 NaN  
6 Afghanistan AF AFG 1985 new sp m014 NaN  
7 Afghanistan AF AFG 1986 new sp m014 NaN  
8 Afghanistan AF AFG 1987 new sp m014 NaN  
9 Afghanistan AF AFG 1988 new sp m014 NaN  
10 Afghanistan AF AFG 1989 new sp m014 NaN  
# ... with 405,430 more rows
```

One more pull apart

- We need to pull sexage into two different variables.
- If you use `?separate`, you'll see that the following is an option:

```
(who_tidy <- who_tidy %>%  
  separate(col = sexage, into = c("sex", "age"), sep = 1))
```

```
# A tibble: 405,440 x 9  
  country iso2 iso3 year new type sex age value  
  <chr> <chr> <chr> <dbl> <chr> <chr> <chr> <chr> <dbl>  
1 Afghanistan AF AFG 1980 new sp m 014 NaN  
2 Afghanistan AF AFG 1981 new sp m 014 NaN  
3 Afghanistan AF AFG 1982 new sp m 014 NaN  
4 Afghanistan AF AFG 1983 new sp m 014 NaN  
5 Afghanistan AF AFG 1984 new sp m 014 NaN  
6 Afghanistan AF AFG 1985 new sp m 014 NaN  
7 Afghanistan AF AFG 1986 new sp m 014 NaN  
8 Afghanistan AF AFG 1987 new sp m 014 NaN  
9 Afghanistan AF AFG 1988 new sp m 014 NaN  
10 Afghanistan AF AFG 1989 new sp m 014 NaN  
# ... with 405,430 more rows
```

Final cleaning

- iso2 and iso3 are redundant if we have country
- new is constant since this only has new cases of TB
- Let's just ignore missing values here
- We also know that value is actually cases so we can rename that column.

```
who_tidy <- who_tidy %>% select(-iso2, -iso3, -new) %>%  
  na.omit() %>% rename("cases" = value)  
head(who_tidy, 5)
```

```
# A tibble: 5 x 6  
  country year type sex age cases  
  <chr> <dbl> <chr> <chr> <chr> <dbl>  
1 Afghanistan 1997 sp m 014 0  
2 Afghanistan 1998 sp m 014 30  
3 Afghanistan 1999 sp m 014 8  
4 Afghanistan 2000 sp m 014 52  
5 Afghanistan 2001 sp m 014 129
```

The power of the %>% (pipe)

Everything we did above can be chained into one sequence:

```
who_tidy <- who_df %>%  
  gather(new_sp_m014:newrel_f65, key = "key", value = "value") %>%  
  mutate(key = str_replace(key, pattern = "newrel",  
                           replacement = "new_rel")) %>%  
  separate(col = key, into = c("new", "type", "sexage"), sep = "_") %>%  
  separate(col = sexage, into = c("sex", "age"), sep = 1) %>%  
  select(-iso2, -iso3, -new) %>%  
  na.omit() %>%  
  rename("cases" = value)
```

BONUS

A Gapminder tidy dataset read in from a Google Sheet!

- I've updated the `gapminder` data set available in the `gapminder` R data package by Jenny Bryan [here](#). Jenny provides [instructions](#) for recreating the data.

BONUS

- You can download the updated data from Google Sheets by running the following in R:

```
# Link is https://docs.google.com/spreadsheets/d/18L5ZiXd1CQ97XWSqb04x1YQ4ncs
library(googleheets)
updated_gap <- gs_key("18L5ZiXd1CQ97XWSqb04x1YQ4ncsE0dR7eHzgX0ZIUuPA") %>%
  gs_read()
```

- A script going through the steps to take the "messy" original Gapminder.org files and turn them into this tidy dataset is available [here](#).

Practice (after the bootcamp)

Try to tidy the other data sets you downloaded and imported or other data sets you have!

Data Modeling

Modeling

1. Experience with `ggplot2` package and knowledge of the Grammar of Graphics primes students for modeling
2. Use of the `broom` package to unpack regression output into a tidy format

1. ggplot2 Primes Regression

Example:

- All Alaskan Airlines and Frontier flights leaving NYC in 2013
- We want to study the relationship between temperature and departure delay
- For summer (June, July, August) and non-summer months separately

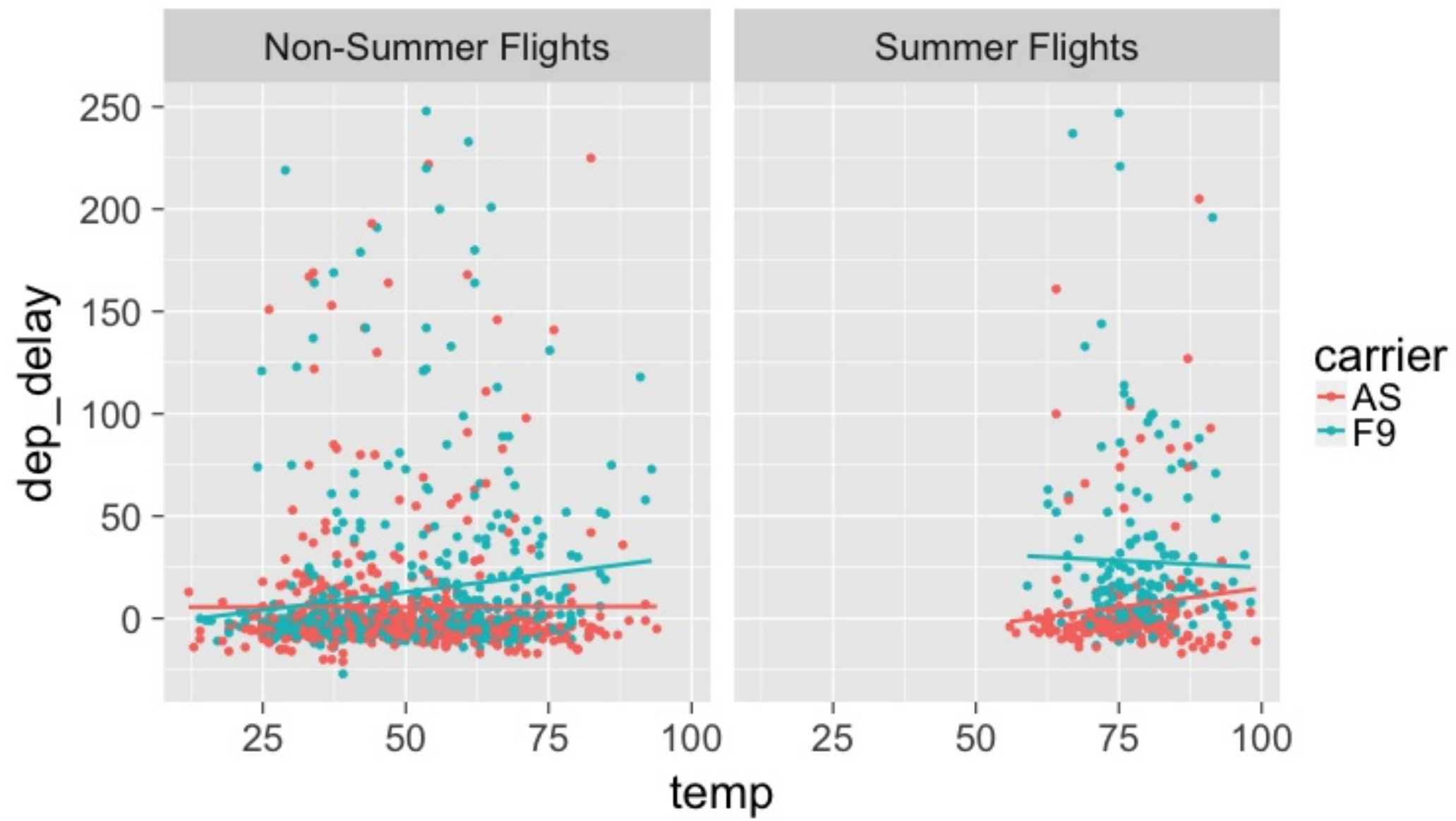
Involves four variables:

- `carrier`, `temp`, `dep_delay`, `summer`

1. ggplot2 Primes Regression

```
flights_subset <- flights %>%  
  filter(carrier == "AS" | carrier == "F9") %>%  
  left_join(weather, by=c("year", "month", "day", "hour", "origin")) %>%  
  filter(dep_delay < 250) %>%  
  mutate(summer = ifelse(month == 6 | month == 7 | month == 8, "Summer Flight", "Other Flight"))
```

```
ggplot(data = flights_subset,  
       mapping = aes(x = temp, y = dep_delay, color = carrier)) +  
  geom_point() +  
  geom_smooth(method = "lm", se = FALSE) +  
  facet_wrap(~ summer)
```



1. ggplot2 Primes Regression

Why? Dig deeper into data. Look at `origin` and `dest` variables as well:

```
flights_subset %>%  
  group_by(carrier, origin, dest) %>%  
  summarise(`Number of Flights` = n())
```

```
Source: local data frame [2 x 4]  
Groups: carrier, origin [?]
```

```
# A tibble: 2 x 4  
  carrier origin dest `Number of Flights`  
  <chr>   <chr> <chr>           <int>  
1     AS     EWR  SEA             712  
2     F9     LGA  DEN             675
```

2. broom Package

- The `broom` package takes the messy output of built-in modeling functions in R, such as `lm`, `nls`, or `t.test`, and turns them into tidy data frames.
- Fits in with `tidyverse` ecosystem
- This works for **many R data types!**

2. broom Package

In our case, broom functions take `lm` objects as inputs and return the following in tidy format!

- `tidy()`: regression output table
- `augment()`: point-by-point values (fitted values, residuals, predicted values)
- `glance()`: scalar summaries like R^2 ,

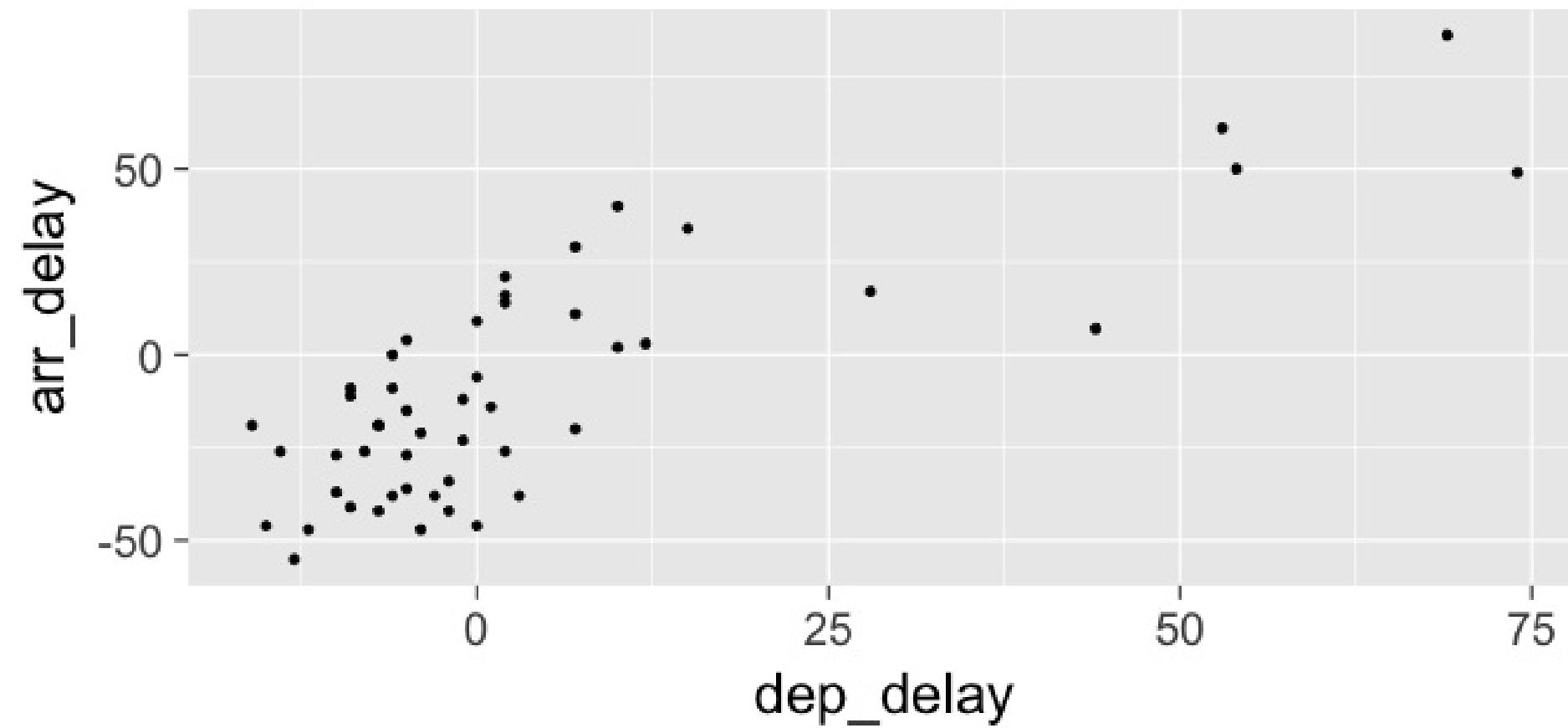
2. broom Package

Example

```
library(tidyverse)
library(nycflights13)
library(knitr)
library(broom)
set.seed(2017)

# Load Alaska data, deleting rows that have missing departure delay
# or arrival delay data
alaska_flights <- flights %>%
  filter(carrier == "AS") %>%
  filter(!is.na(dep_delay) & !is.na(arr_delay)) %>%
  sample_n(50)
```

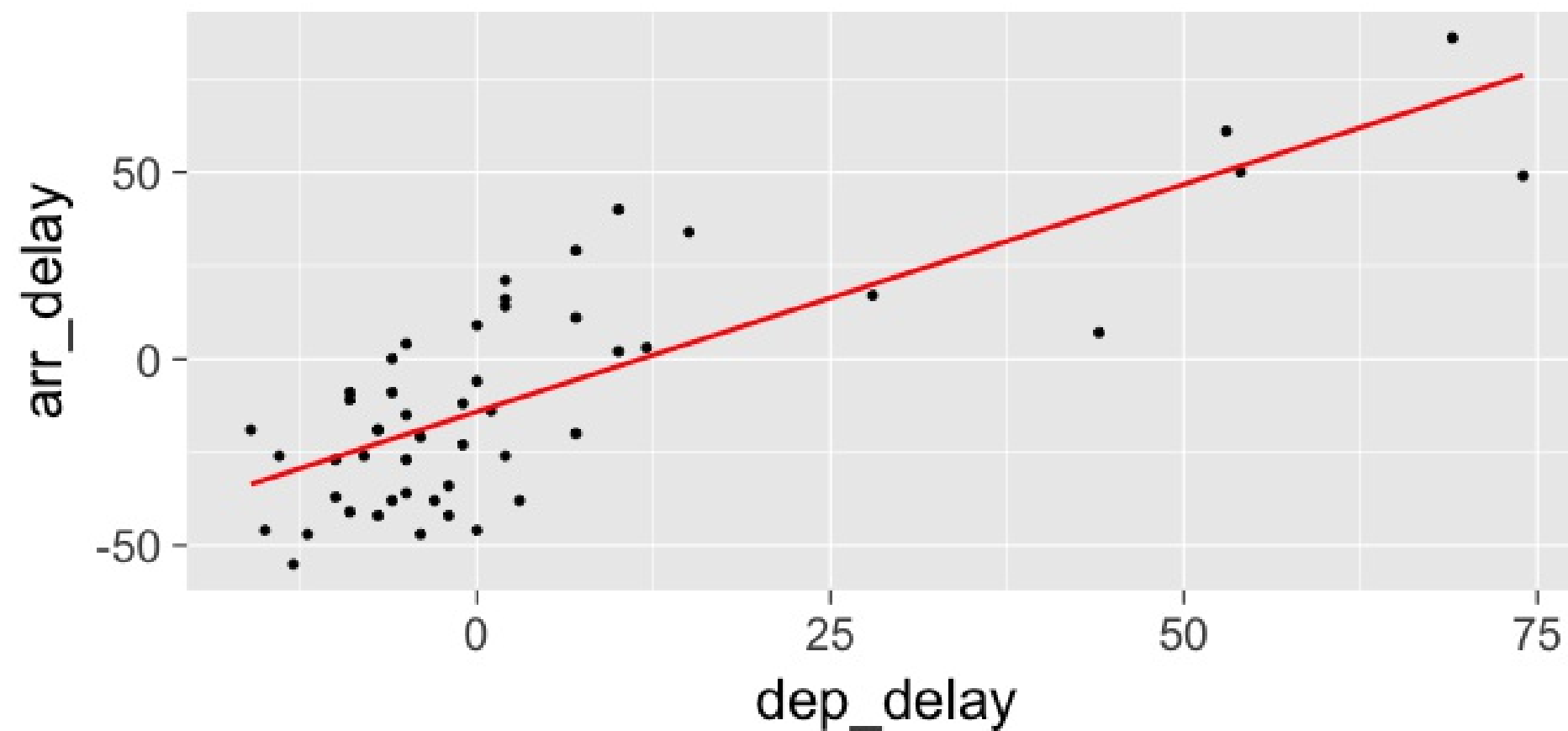
```
# Exploratory Data Analysis-----  
# Plot of sample of points:  
ggplot(data = alaska_flights, mapping = aes(x = dep_delay, y = arr_delay)) +  
  geom_point()
```



```
# Correlation coefficient:  
alaska_flights %>% summarize(correl = cor(dep_delay, arr_delay))
```

```
# A tibble: 1 x 1  
  correl  
  <dbl>  
1 0.7907993
```

```
# Add regression line  
ggplot(data = alaska_flights, mapping = aes(x = dep_delay, y = arr_delay)) +  
  geom_point() +  
  geom_smooth(method = "lm", se = FALSE, color = "red")
```



```
# Fit Regression and Study Output with broom Package-----
# Fit regression
options(scipen = 6) # Set scientific notation
delay_fit <- lm(formula = arr_delay ~ dep_delay, data = alaska_flights)

# 1. broom::tidy() regression table with confidence intervals
# and no p-value stars
regression_table <- delay_fit %>%
  tidy(conf.int = TRUE)
regression_table
```

	term	estimate	std.error	statistic	p.value	conf.low	conf.high
1	(Intercept)	-14.155016	2.8094813	-5.038302	7.074778e-06	-19.8038573	
2	dep_delay	1.217666	0.1360336	8.951212	8.367030e-12	0.9441519	
1		-8.506176					
2		1.491180					

```
# 2. broom::augment() for point-by-point values
regression_points <- delay_fit %>%
  augment() %>%
  select(arr_delay, dep_delay, .fitted, .resid)
regression_points
```

	arr_delay	dep_delay	.fitted	.resid
1	-38	-3	-17.808014	-20.1919862
2	86	69	69.863923	16.1360769
3	-38	3	-10.502019	-27.4979809
4	61	53	50.381270	10.6187296
5	3	12	0.456973	2.5430270
6	21	2	-11.719685	32.7196849
7	2	10	-1.978359	3.9783586
8	-41	-9	-25.114009	-15.8859914
9	-19	-7	-22.678677	3.6786770
10	0	-6	-21.461011	21.4610112
11	-6	0	-14.155016	8.1550165
12	-19	-7	-22.678677	3.6786770
13	40	10	-1.978359	41.9783586
14	-9	-6	-21.461011	12.4610112
15	17	28	19.939626	-2.9396257
16	-11	-9	-25.114009	14.1140086
17	-14	1	-12.937351	-1.0626493
18	-37	-10	-26.331674	-10.6683256
19	-21	-4	-19.025680	-1.9743204
20	49	74	75.952252	-26.9522520
21	34	15	4.109970	29.8900296
22	29	7	-5.631356	34.6313559
23	-42	-7	-22.678677	-19.3213230
24	50	54	51.598936	-1.5989362

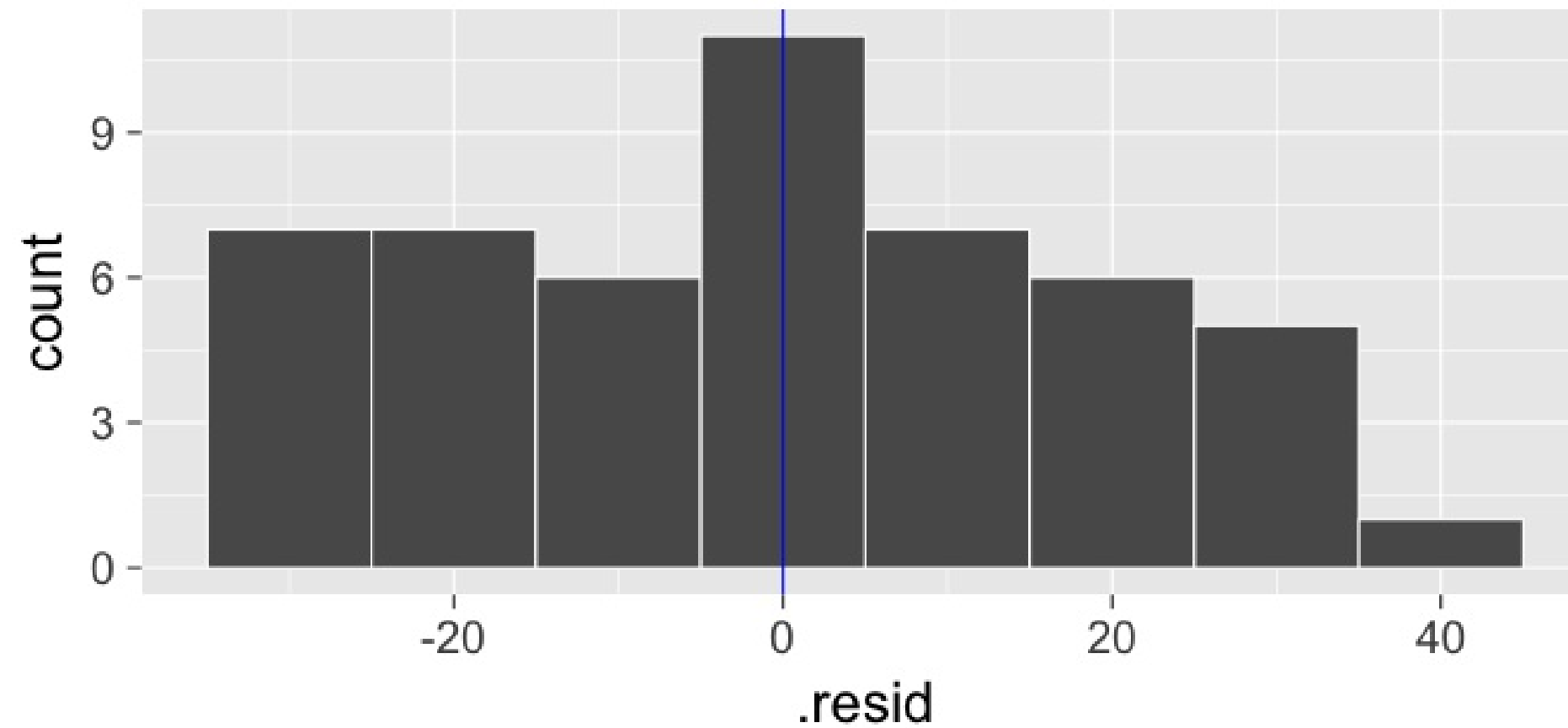
```
# and for prediction
new_flights <- data_frame(dep_delay = c(25, 30, 15))
delay_fit %>%
  augment(newdata = new_flights)
```

	dep_delay	.fitted	.se.fit
1	25	16.28663	3.967287
2	30	22.37496	4.481560
3	15	4.10997	3.134505

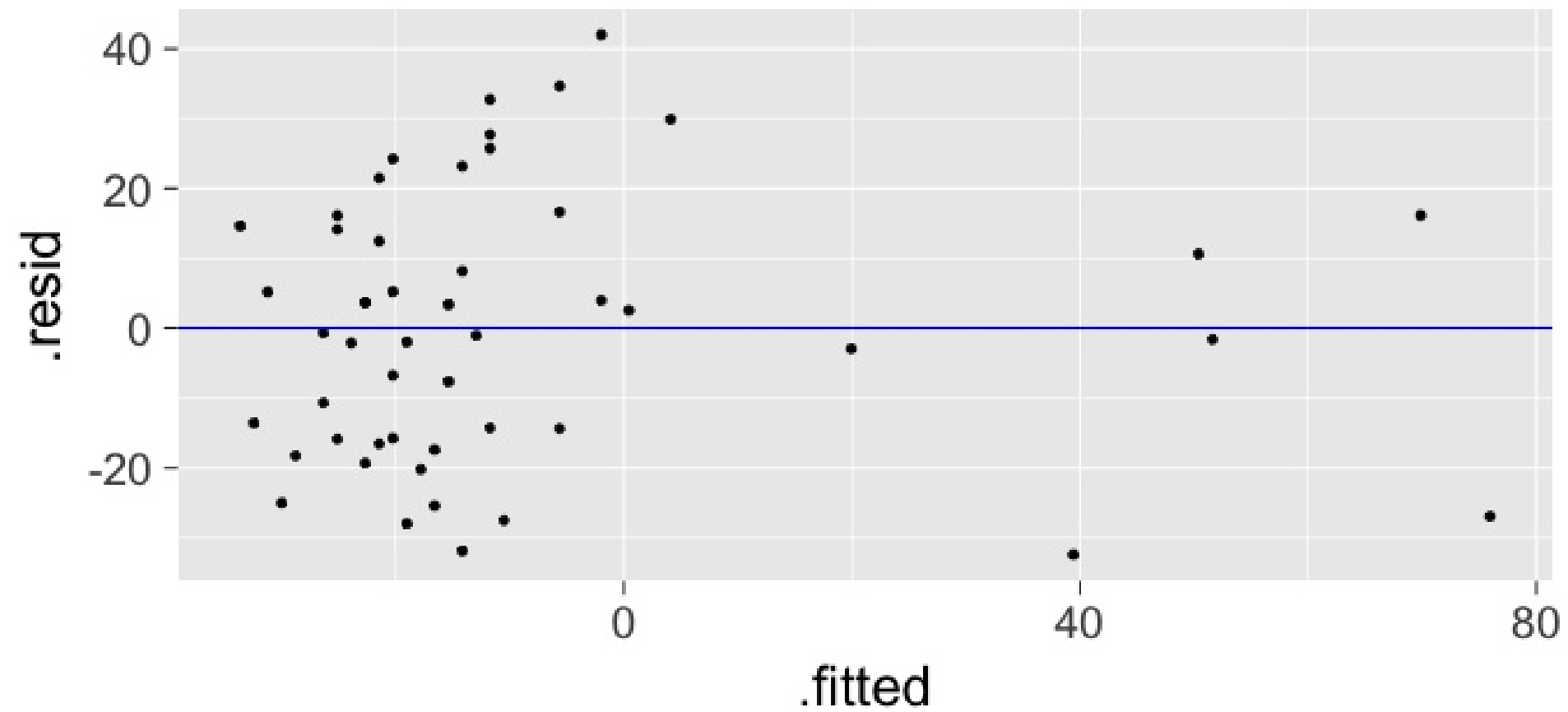
```
# 3. broom::glance() scalar summaries of regression
regression_summaries <- delay_fit %>%
  glance()
regression_summaries
```

	r.squared	adj.r.squared	sigma	statistic	p.value	df	logLik
1	0.6253635	0.6175586	19.48607	80.12419	8.36703e-12	2	-218.4114
	AIC	BIC	deviance	df.residual			
1	442.8227	448.5588	18225.92	48			

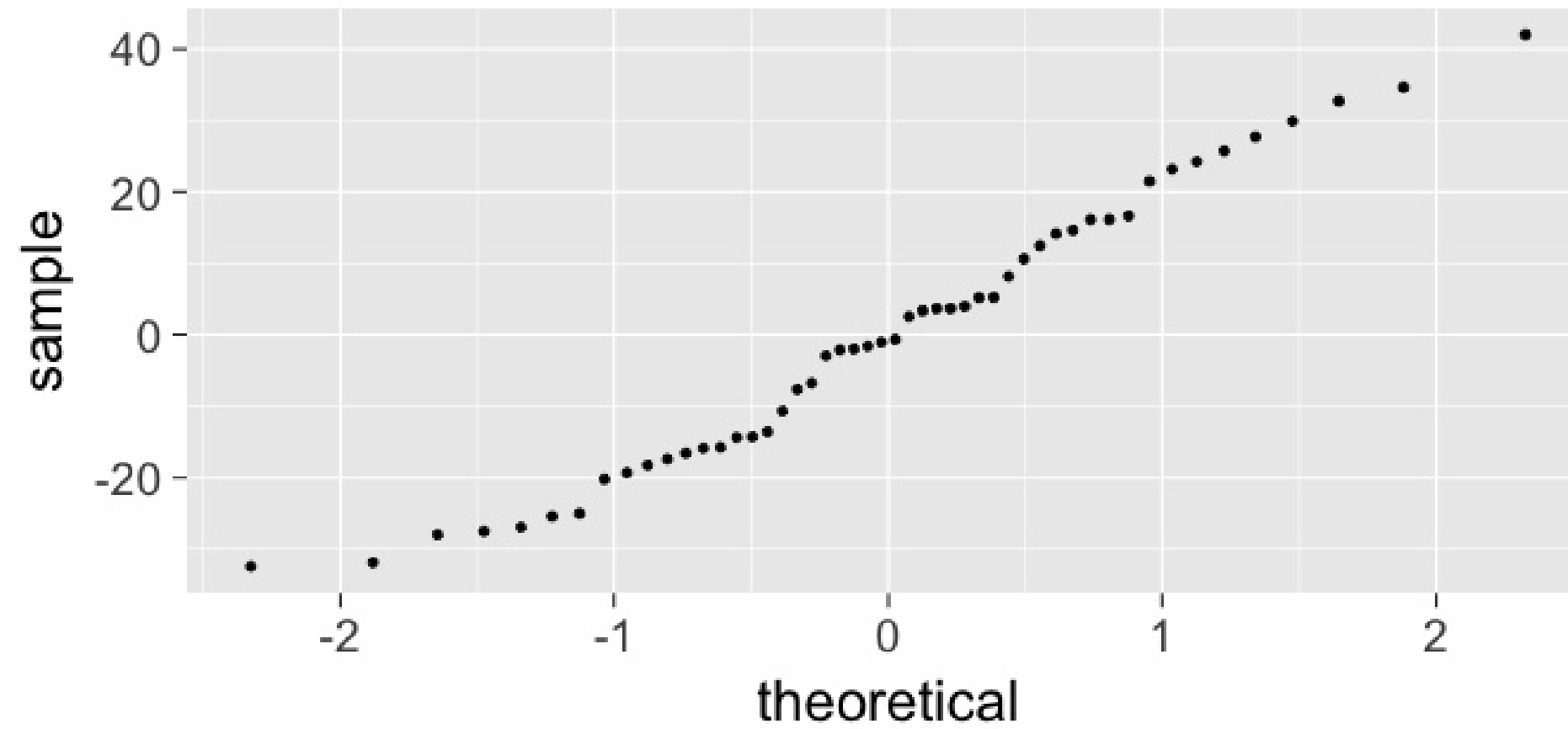
```
# Residual Analysis-----  
ggplot(data = regression_points, mapping = aes(x = .resid)) +  
  geom_histogram(binwidth=10, color = "white") +  
  geom_vline(xintercept = 0, color = "blue")
```



```
ggplot(data = regression_points, mapping = aes(x = .fitted, y = .resid)) +  
  geom_point() +  
  geom_abline(intercept = 0, slope = 0, color = "blue")
```



```
ggplot(data = regression_points, mapping = aes(sample = .resid)) +  
  stat_qq()
```



Data Communicating

What is Markdown?

- A "plaintext formatting syntax"
- Type in plain text, render to more complex formats
- One step beyond writing a `txt` file
- Render to HTML, PDF, DOCX, etc. using Pandoc

What does it look like?

```
# Header 1

## Header 2

Normal paragraphs of text go here.

**I'm bold**

[links!](http://rstudio.com)

* Unordered
* Lists

And Tables
----
Like This
```

Header 1

Header 2

Normal paragraphs of text go here.

I'm bold

[links!](#)

- Unordered
- Lists

And	Tables
Like	This

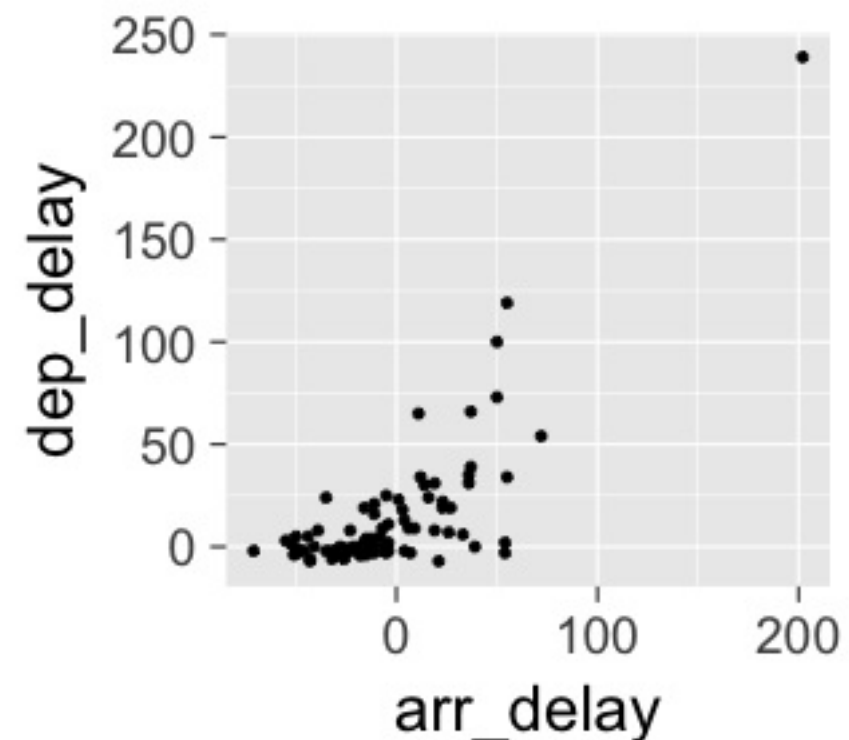
What is R Markdown?

- "Literate programming"
- Embed R code in a Markdown document
- Renders textual output along with graphics

```
```{r chunk1}
library(ggplot2)
library(nycflights13)
pdx_flights <- flights %>%
 filter(dest == "PDX", month == 5)
nrow(pdx_flights)
```
```

```
```{r chunk2}
ggplot(data = pdx_flights,
 mapping = aes(x = arr_delay,
 y = dep_delay)) +
 geom_point()
```
```

[1] 88



Practice

Turn a statistical analysis you have conducted into an R Markdown document.

- You can also publish online easily to <http://rpubs.com>

Thanks for attending!

- Slides created via the R package **xaringan** by Yihui Xie
- Source code for these slides and the webpage at <https://github.com/ismayc/portland-bootcamp17>